

SECRETARIAL PROGRAMMES

ZAMBIA QUALIFICATIONS FRAMEWORK (ZQF) LEVEL 4

LEVEL 4 CERTIFICATE IN OFFICE MANAGEMENT AND SECRETARIAL

PRACTICE

PROGRAMME CODE. 464

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ACRONYMS

- EHC Evelyn Hone college
- ICT Information Communication Technology
- LBTC Lusaka Business and Technical College
- NIPA National Institute of Public Administration
- PSAZ Professional Secretaries Association of Zambia
- SOTTI Solwezi Trades Training Institute
- TEVET Technical Education, Vocational and Entrepreneurship Training
- TEVETA Technical Education, Vocational and Entrepreneurship Training Authority
- ZQF Zambia Qualifications Framework

1.0 TECHNICAL EDUCATION, VOCATIONAL AND ENTREPRENEURSHIP TRAINING AUTHORITY (TEVETA)

TEVETA is an institution established under the TEVET Act No. 13 of 1998 read together with TEVET (Amendment) Act No. 11 of 2005, to regulate, coordinate and monitor technical education, vocational and entrepreneurship training in consultation with stakeholders.

TEVETA executes its regulatory function through the provision of services, among others, the development, review and approval of TEVET Curricula in conjunction with stakeholders.

2.0 ACKNOWLEDGEMENTS

TEVETA wishes to express sincere appreciation to the following persons who participated in the review of the **Level 4 Certificate in Office Management and Secretarial Practice programme.**

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3.0 RATIONALE

The secretarial profession has evolved over a period of time from mainly using typewriters as tools for their work to using computers. In like manner, the secretarial studies programme has had to evolve in order to incorporate the changing office environments such as use of mobile applications, emerging technologies, including a shift to adapt and focus on what would enable the secretary to be relevant in assisting the executives concentrate on undertaking strategic functions¹.

The Level 4 Certificate in Office Management and Secretarial Practice has been developed from the review of the Advanced Certificate in Secretarial and Office Management studies programme. The programme has superseded the Advanced Certificate in order to align it to the Zambia Qualifications Framework. This is because a two-year Certificate falls at Level 4 of the framework. Graduates with this qualification are eligible to enter the Diploma with exemptions. To this end, a number of key changes to the programme are highlighted.

Firstly, the programme module on Typewriting has been revised so that the content can reflect the digitalization of document processing in an office. This has been done by changing the focus from the use of typewriters to computers which are now noted to make the process more efficient. Furthermore, due to this addition, the content is designed to be covered in two years with a speed competency of 45WPM and 55WPM at first and second years respectively. This will help trainees to progressively develop their speed and proficiency in computer-based typing and typing tools.

Secondly, a module in Information Communication Technology (ICT) Office Applications has been introduced in the second year to equip the secretary with knowledge in the use of office application tools relevant for today's fast paced

¹ Metier Recruitment, The changing roles of a personal assistant (2017) <u>https://www.metierrecruitment.com.au/news/the-changing-role-of-a-personal-assistant/19458/</u> accessed 15 October 2021

world of work. In addition, the module further provides for trainees to be continually kept abreast with latest knowledge in cutting edge technology as it relates to the improvement in proficiency of the personal secretary.

Thirdly, the Shorthand module which previously ran at the first level only, has been revised to run at two levels, in the first and second years respectively. This change has been necessitated by the call from industry and other stakeholders concerning the poor performance of graduates in this skill area and in turn, the quality of personnel in executing tasks that require the use of shorthand. This structure of shorthand content will help trainees to perfect their skills due to having specific content areas to master in a given period.

Finally, the name of the programme has been changed from Certificate in Secretarial and Office Management to the Level 4 Certificate in Office Management and Secretarial Practice. This change will contribute to changing the public perception of which has remained static and has undervalued the contribution of these professionals to society.

In view of the above, the Level 4 Certificate in Office Management and Secretarial Practice has been reviewed and developed to provide the nation with competent personnel to meet the demands of the formal and informal sectors, within and outside of the region.

4.0 PROGRAMME PURPOSE

This programme aims at equipping the trainees with knowledge, skills and appropriate attitudes and competencies to perform the provide assistance to management in an organization efficiently and effectively.

5.0 PROGRAMME LEVEL DESCRIPTOR

A graduate will assume the following competences:

5.1 Foundational Competences

- Possession of specialised knowledge of office management and secretarial practice including underpinning theory in; Computerised document processing and shorthand theory.
- o Apply knowledge in office organisational management
- o Apply principles of accounting in the completion of tasks
- o Apply principles of management in the completion of tasks

5.2 Practical Competences

- Carry out typing of standard office documents at 45/55 wpm
- Carryout transcription of information 80/90 wpm

- Conduct filing and indexing of office documentation
- Use computer applications effectively
- Conduct filing and indexing of office documentation

5.3 Reflexive Competences

- Execute tasks under supervision
- Ability to exercise personal responsibility and decision-making.
- Apply innovation

6.0 PROGRAMME OUTCOMES

On completion of this module the trainee will be able to:

- 6.1 Process business documents using digital devices
- 6.2 Type business documents using digital devices at **45/55 WPM** effectively and efficiently.
- 6.3 Manage the office
- 6.4 Take dictation in shorthand
- 6.5 Transcribe shorthand into long hand
- 6.6 Apply principles of accounts in office management and secretarial practice
- 6.7 Apply entrepreneurial skills
- 6.8 Communicate effectively in the workplace
- 6.9 Carryout basic operations of a computer
- 6.10 Perform management and administrative functions
- 6.11 Use information communication technology to carryout digital processes in the office effectively and efficiently
- 6.12 Apply principles of organization behavior

7.0 PROGRAMME DURATION

The programme duration is two (2) years or 2400 notional learning hours, inclusive of 480 hours (3 months) of Industrial Attachment.

8.0 PROGRAMME OUTLINE

MODULE NO.	MODULE TITLE	DURATION (HOURS)
464-01-A	TYPING 45WPM	270
464-02-A	OFFICE MANAGEMENT	200
464-03-A	SHORTHAND I (60/70 WPM)	290
464-04-A	PRINCIPLES OF ACCOUNTS	200
464-05-A	ENTREPRENEURSHIP	80
464-06-A	COMMUNICATION SKILLS	80
464-07-A	INTRODUCTION TO COMPUTERS	80
	SUBTOTAL	1,200
464-08-B	TYPING 55 WPM	200
464-09-B	FOUNDATION OF MANAGEMENT	100
464-10-B	SHORTHAND II (80/90 WPM) 200	
464-11-B	INFORMATION COMMUNICATION TECHNOLOGY	120
464-12-B	ORGANIZATIONAL BEHAVIOUR & MANAGEMENT	100
	INDUSTRIAL ATTACHMENT	480
	SUBTOTAL	1,200

TOTAL	2,400

9.0 DELIVERY MODES AND METHODS

9.1 Delivery Mode

- 9.1.1 Full time or conventional Learning
- 9.1.2 Open Distance and Flexible Learning

9.2 Learning Methods

Learning shall constitute:

- 9.2.1 Practical training
- 9.2.2 Group discussions
- 9.2.3 Demonstration
- 9.2.4 Individual projects
- 9.2.5 Audio visual (Simulations, Charts, Video)
- 9.2.6 Field visits

10.0 EDUCATIONAL PATHWAY

The programme will allow candidates to progress through the following qualifications and any other related fields:

• Diploma Office Management and Secretarial Practice

11.0 PROGRAMME EVALUATION

TEVETA shall evaluate the programme as follows:

11.1 Formative evaluation

- **11.1.1 Purpose:** To determine on an on-going basis whether the programme is being implemented as planned and to advise on improvements.
- **11.1.2 Major areas of Evaluation:** Programme aims and objectives/ learning outcomes, trainee's entry requirements, programme content, teaching / learning activities, learning resources.
- **11.1.3 Evaluation Instruments:** Questionnaires, structured interviews, observations, checklists, examinations/test records, participation and attendance in class
- **11.1.4 Sources of Information:** Students, trainers, administrative monitors and records.
- **11.2 Summative Evaluation**

- 11.2.1 **Major areas of evaluation –** Programme aims and objectives/ learning outcomes, trainees' entry requirements, programme content, learning resources, teaching/learning activities, trainers, assessors, examiners and graduates' performance in employment.
- 11.2.2 **Evaluation Instruments:** Questionnaires, structured interviews, observations, checklists, records, final integrated Examinations.
- 11.2.3 **Sources of information**: Trainees, trainers, assessors, examiners, administrators, sponsors, student dropouts, employers, union officials and the general public.

12.0 PROGRAMME ENTRY REQUIREMENTS

12.1 Direct Entry

The minimum entry requirement is a full Grade 12 School Certificate or equivalent with three (3) credits including English and two passes in any other two (2) subjects.

12.2 Mature Age Entry

12.2.1 Level 3 Certificate in Clerical Operations or;

12.2.2 Certificate in Secretarial and Office Management.

12.2.3 Two year relevant industry experience

12.3 Exemptions

12.3.1 Other exemptions will be awarded as per TEVETA guidelines on exemptions and bridging courses on a case by case basis

13.0 TRAINEES' ASSESSMENT

Trainees will be subjected to;

13.1 Assessment Methods

- Assignments
- On site practical
- Class exercises
- Tests

13.2 Assessment Composition

- Continuous Assessment 40%
- Final Examination 60%

• Pass Mark 50%

13.3 Recognition of Prior Learning

Portfolio of evidence verified by an accredited examiner and or assessor must adequately show that prior learning is comparable or equivalent to a recognised qualification of the Zambia Qualification Framework.

This mode of assessment applies in cases of formal or informal prior learning.

*refer to TEVETA Guidelines on Assessments and Certification.

14.0 ATTENDANCE

The candidate must have minimum attendance of 85% to be eligible for the final examinations.

15.0 PROGRESSION REQUIREMENTS

- 15.1 A trainee who passes all modules prescribed for that year will progress to the following year or graduate in the case of a trainee in his/her final year.
- 15.2 A trainee failing four (4) or more modules will be required to re-sit the failed modules and pass, before proceeding to the next level. Failure to clear the failed modules, the trainee would not be able to register for the next term
- 15.3 A trainee failing three (3) or less modules in the end of year examinations shall provisionally be allowed to proceed to the next level subject to clearing the failed modules in subsequent examinations sessions. Failure to re-sit and clear all failed subjects (modules) shall make them ineligible for subsequent registration, and promotional examinations.

16.0 STAFF QUALIFICATIONS

16.1 Qualifications of Trainers

- 16.1.1 Minimum of Diploma in Office Management and Secretarial Practice programme or related programmes
- 16.1.2 Teaching qualification from a registered institution
- 16.1.3 TEVETA accredited trainer.
- 16.1.4 Minimum of two (2) years relevant industry experience.
- **16.2** Qualifications of Examiners and Assessors

Assessors should possess a minimum Diploma in Office Management and Secretarial Practice or its equivalent. Practical assessors should possess the Level 4 Certificate in Office Management and Secretarial Practice.

17.0 CERTIFICATION

The Level 4 Certificate in Office Management and Secretarial Practice will be awarded by the Technical Education, Vocational and Entrepreneurship Training Authority (TEVETA) to successful trainees, upon completion of the programme.

18.0. QUALIFICATION REVIEW PERIOD

A qualification at this level shall be reviewed after 4 years from the year of its approval.

MODULE PURPOSE: To equip trainees with the knowledge, skills MODULE DURATION: 270 Hours CREDITS: 27			
and appropriate attitudes to type and process the business			
documents using digital devices at 45 WPM effectively and			
efficiently.			
MODULE LEARNING OUTCOMES: On completion of this module	e the trainee will be able to:		
1. Apply fundamental principles in typing			
2. Use correction signs in typing			
3. Use home tab and tools			
4. Use file tab and tools			
5. Use insert tab and tools			
Develop typing skills			
7. Produce material at elementary level			
Assessment Methods:			
 Assignments 			
Practical			
Class Exercises			
Tests			
 Sentence and paragraph drills 			
 Proof reading 			
Technique review			
Learning Conditions: Trainee will have access to the following:			
Library			
Modules			
Internet			

• Handouts

• Con	nputer Laboratory		
ComputersTextbooks			
	id paper		
	elopes		
• Clas	ssroom Furniture		
Prin			
	pices		
	ques		
	eipts		
-	olers		
• File	/File fasteners		
UNIT A1.1 APPLYIN	IG FUNDAMENTAL PRINCIPLES IN TYPI	NG UNIT DURATION: 30 HOURS	CREDITS: 3
UNIT A1.1 APPLYIN SPECIFIC	IG FUNDAMENTAL PRINCIPLES IN TYPI LEARNING ACTIVITIES	NG UNIT DURATION: 30 HOURS	CREDITS: 3
			CREDITS: 3
SPECIFIC LEARNING			CREDITS: 3
SPECIFIC LEARNING OUTCOMES			CREDITS: 3
SPECIFIC LEARNING OUTCOMES 1.1.1 Explain the	LEARNING ACTIVITIES Explaining the purpose of typing • Legibility	ASSESSMENT CRITERIA	CREDITS: 3
SPECIFIC	LEARNING ACTIVITIES Explaining the purpose of typing • Legibility • Neatness of document	ASSESSMENT CRITERIA	CREDITS: 3
SPECIFIC LEARNING OUTCOMES 1.1.1 Explain the purpose of typing	LEARNING ACTIVITIES Explaining the purpose of typing • Legibility • Neatness of document • Speed of production	ASSESSMENT CRITERIA Purpose of typing explained correctly	
SPECIFIC LEARNING OUTCOMES 1.1.1 Explain the purpose of typing 1.1.2 Apply	LEARNING ACTIVITIES Explaining the purpose of typing • Legibility • Neatness of document • Speed of production Applying fundamental typing principles	ASSESSMENT CRITERIA	
SPECIFIC LEARNING OUTCOMES 1.1.1 Explain the	LEARNING ACTIVITIES Explaining the purpose of typing • Legibility • Neatness of document • Speed of production Applying fundamental typing principles • Typing posture	ASSESSMENT CRITERIA Purpose of typing explained correctly	
SPECIFIC LEARNING OUTCOMES 1.1.1 Explain the purpose of typing 1.1.2 Apply	LEARNING ACTIVITIES Explaining the purpose of typing • Legibility • Neatness of document • Speed of production Applying fundamental typing principles • Typing posture • Home keys	ASSESSMENT CRITERIA Purpose of typing explained correctly	
SPECIFIC LEARNING OUTCOMES 1.1.1 Explain the purpose of typing 1.1.2 Apply fundamental typing	LEARNING ACTIVITIES Explaining the purpose of typing • Legibility • Neatness of document • Speed of production Applying fundamental typing principles • Typing posture	ASSESSMENT CRITERIA Purpose of typing explained correctly	

1.1.3 Use the	Using the keyboard	Keyboard used accurately
keyboard	Home keys	
	Top-Row Keys	
	Bottom-Row Keys	
	Fourth-Row Number and Symbol	
	Backspace Keys	
	Caps Lock	
	Shortcut Keys	
	Space bar	
	Enter /return key	
	Shift key	
	Tab key	
	Underscoring/underlining	
1.1.4 Use	Using document orientation and paper sizes	Document orientation and paper sizes used correctly
document		
orientation and	 Document orientation 	
paper sizes	Portrait	
	 Landscape 	
	 Identifying sizes and uses of paper 	
	 Sizes of paper 	
	 A 1- Architectural drawings 	
	 A 3- Legal documents and 	
	balance sheets	
	 A 4- Correspondence, 	
	agenda, minutes, reports, literacy	
	work and specifications	
	 A 5- Memos, notices 	
	 A 6 - Receipts, itineraries, 	
	advertisements,	
	acknowledgements notes	

	 A 7- Business cards and labels 	
UNIT A1.2 USING (CORRECTION SIGNS IN TYPING UNIT DUP	RATION: 50 HOURS CREDITS: 5
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
1.2.1 Identify types of correction signs	 Identifying types of correction signs Operation Typographical Punctuation marks 	Types of correction signs identified correctly
1.2.2 Interpret deletion signs	 Interpreting deletion signs Deletion instruction Deletion mark in text Crossed through Deletion mark in margin Deletions with replacements Text written above or within 	Deletion signs interpreted correctly

	 Balloon with an arrow 	
1.2.3 Interpret addition signs	Interpreting addition signs Addition instruction Addition mark in text Caret sign Balloon with an arrow Addition mark in margin Caret sign 	Addition signs interpreted correctly
1.2.4 Interpret instructions to typist	 Interpreting instructions to typist Instruction to typist Written within a balloon Kept apart from the text 	Instructions to typist interpreted correctly
1.2.5 Interpret transpose signs	 Interpreting transpose signs Transpose sign Transpose mark in text Reverse the order horizontally Reverse the order vertically 	Transpose signs interpreted correctly
1.2.6 Interpret paragraph signs	Interpreting paragraph signs Paragraph instruction 	Paragraph signs interpreted correctly

1.2.7 Interpret uppercase and lowercase signs	 New paragraph No new paragraph Paragraph signs in text Paragraph signs in margin Interpreting uppercase and lowercase signs Uppercase instruction Uppercase mark in text 	Uppercase and lowercase signs interpreted correctly
	 Uppercase mark in margin Lowercase instruction Lowercase mark in text Lowercase mark in margin 	
1.2.8 Interpret the underscoring signs	 Interpreting underscoring signs Underscoring signs Underscoring signs in text Underscoring signs in margin 	Underscoring signs interpreted correctly
UNIT A1.3: USIN SPECIFIC LEARNING OUTCOMES	G HOME TAB AND TOOLS DURATION: 30 LEARNING ACTIVITIES	HOURS 3 CREDIT HOURS ASSESSMENT CRITERIA

1.3.1 Apply clipboard tools	 Applying clipboard tools Cut Copy Paste Format painter 	Clipboard tools applied correctly
1.3.2 Apply font tools	 Applying font tools Increase and reduce font size Change font type Change text effects and typography Create subscript and superscript Change case type Format Changing font color 	Font tools applied correctly
1.3.3 Apply paragraph tools	 Applying paragraph tools Apply bullets Apply numbering Apply paragraph indenting Apply line and paragraph spacing Sort Apply borders Apply paragraph alignment 	Paragraph tools applied correctly
1.3.4 Apply style tools	 Applying style tools Creating styles Clear formatting Apply styles 	Style tools applied correctly
1.3.5 Apply editing tools	Applying editing toolsFind	Editing tools applied correctly

UNIT A1.4: USIN	Replace Select IG FILE TAB AND TOOLS <u>DURATION</u> : 30 F	IOURS 3 CREDIT HOURS
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
1.4.1 Apply save, save as, open and close a document	 Applying save, save as, open and close a document Save document Save as Open document Close document 	save, save as, open and close applied correctly
1.4.2 Apply info functions	 Applying info functions Activate product Protect document Check for issues Manage versions 	info functions applied correctly
1.4.3 Apply print functions	Applying print functionsPage setupPrint properties print	print functions applied correctly

1.4.4 Apply save	Applying save and send functions	save and send functions applied correctly	
and send functions	 Send using mail 		
	 Send using Hall Send using E-mail 		
<u>UNIT A1.5:</u> USING	INSERT TAB AND TOOLS <u>DURATION</u> : (30 HOURS 3 CREDIT HOURS	
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA	
1.5.1 Apply pages	Applying pages tools	Pages tools applied correctly	
tools	Create cover page		
	Insert blank page		
	Create page break		
.5.2 Apply tables	Apply tables tools	Table tools applied correctly	
tools	 Insert tables 		
	Draw tables		
	Convert table to text		
	 Use table templates 		
	Import/export table to excel		
.5.3 Apply	Applying illustrations tools	Illustrations tools applied correctly	
illustrations	Insert pictures		
toolo	Insert online picturesInsert shapes		
tools	 Insert snapes Insert SmartArt 		
	Insert charts		
	Take screenshots		
1.5.4 Apply link	Applying link tools	Link tools applied correctly	
tools	Apply hyperlink		
	Bookmark		

	Cross-reference	
1.5.5 Apply add- ins	 Applying add-ins Browse office store Insert an add-in Find and quote related information from Wikipedia 	Add-ins tools applied correctly
1.5.6 Apply comments tools	Applying comments toolsInsert comments	Comments tools applied correctly
1.5.7 Apply header and footer tools	 Applying header and footer tools Insert and edit header Insert and edit footer 	Header and footer tools applied correctly
1.5.8 Apply text tools	 Applying text tools Insert text box Explore quick parts Use auto text Explore document properties Use building block organizer Insert WordArt Insert drop cap Add a signature line Insert date & time Insert objects 	Text tools applied correctly
1.5.9 Apply symbol tools	Applying symbol toolsInsert equationsInsert symbols	Symbol tools applied correctly

1.5.10 Type	Typing column work	Column work typed correctly
column	Unruled tabulation	
work	Ruled tabulation	
	 Column headings (horizontal and vertical) 	
UNIT A1.6 DEVEL	OPING TYPING SKILLS UNIT DURATION: 50 I	HOURS CREDITS: 5
SPECIFIC	SPECIFIC LEARNING OUTCOMES	SPECIFIC LEARNING OUTCOMES
LEARNING		
OUTCOMES		
1.76.1 Carryout	Carrying out typing drills	Typing drills carried out correctly
typing drills	 Sentences Repetition 	
	 Paragraphs repetition 	
1.6.2 Identify	Identifying typing errors	Typing errors identified correctly
typing errors	Identifying errors	
	 Overtyping 	
	 Transposing characters 	
	 Omitting characters, words, lines 	
	or spaces	
	 Inserting extra space 	
	 Correcting errors Spell check 	
	 Spell check Delete key 	
	 Backspace key 	
	 Interpret correction signs in text and at 	
	margins	
	Ŭ,	

1.6.3 Carryout typing from manuscript	 Carrying out typing from manuscript Reading of entire manuscript Typing from manuscript 250 words under 6 minutes Use of abbreviations Correction signs Proofreading Layout styles Blocked Indented 	Typing from manuscript carried out correctly
	Typing from typescript	
UNIT A1.7 PRODUC	CING MATERIAL AT ELEMENTARY LEVEL U	NIT DURATION: 50 HOURS CREDITS: 5
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA

1.7.1 Type headings and paragraphs	Typing headings and paragraphs Types of headings Main headings Shoulder Paragraph Side Types of paragraphs Blocked Indented Hanging Use of figures and words 	Headings and paragraphs typed correctly
1.7.2 Display materials	 Displaying materials Types of centering Horizontal Vertical Types of materials for display Itineraries and programmes Invitations Advertisements Notices and Agenda Menus Memorandum Post cards 	Materials displayed correctly
1.7.3 Type correspondence	Typing correspondence	Correspondence typed correctly

 Laying out and typing business
letters
 Parts of a business letter
 Printed letterhead
 Styles of laying out a business
letter
o Punctuation
 Forms of address
 Preparing business letters with
special marks (attention line,
urgent, confidential)
 ○ Tear off slips
 Carbon copies
o Enclosures
Duration
o Punctuation
 Addressing envelopes
 Types of envelopes
o Plain
o Window
o Airmail
 Post office preferred (POP)
 Typing on envelopes

REFERENCE MATERIALS

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Mackay, E. (1990). Universal Typing: Advanced Level. Harlow: Longman.

Newell, A. and Simon, H.A., (2007)., *Computer science as empirical inquiry: Symbols and search*. In ACM Turing award lectures (p. 1975). ACM.

Walmsley, W. and Walmsley, E. (1996). Commercial Typewriting with Text Processing, (11th edition). Harlow: Longman.

Williams, B.K., Hutchinson, S.E. and Sawyer, S.C., 2001. Using information technology: A practical introduction to computers and communications. Columbus, OH: . McGraw-Hill Higher Education.

MODULE PURPOSE: To e	quip the trainee with knowledge, skills	MODULE DURATION: 200 Hours	CREDITS: 20
and appropriate attitudes to	plan, design and implement tasks in an		
organisation and its offices	effectively and efficiently		
MODULE LEARNING OUT	COMES: On completion of this module	the trainee will be able to:	
1. Describe	office organisation		
	t office management and secretarial functi	ons	
3. Apply pri	nciples of commerce in the office		
4. Use com	munication media		
5. Manage	information in the office		
Assessment Methods:			
Assignmen	ts		
Exercises			
Tests			
Learning Conditions: Tra	inee will have access to the following:		
Library	-		
Internet			
Handouts			
Organized	tours		
 Text books 			
UNIT A2.1 DESCRIBING O	FFICE ORGANISATION UNIT DURATIO	N: 40 HOURS CREDITS:4	
SPECIFIC LEARNING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA	
OUTCOMES			

	 Definition of an office Types of office Open plan Closed plan 	
2.1.2 Describe the functions of an office	 Describing the functions of an office Recording information Arranging information Supplying information Storing records Processing information 	Functions of an office described correctly
2.1.3 Explain office organization	 Explaining office organisation Definition of office organisation. Centralised offices Advantages Disadvantages Decentralised offices Advantages Decentralised offices Advantages Disadvantages Line Functional Line and staff Committee 	Office organisation explained correctly

2.1.4 Describe organisational structure and human resources UNIT A2.2 CARRYING OUT CREDITS:4	 Describing organisational structure and human resources Structure of organisations Functions of departments Duties of key staff in departments 	Organisational structure and human resource described correctly
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
2.2.1 Carryout front office duties	Carrying out front office duties Definition of front office Description of the location of the reception office Duties of a receptionist Receiving and directing visitors Receiving and directing telephone calls Qualities of a good receptionist High standards of communication skills Courteous Well-informed Tactful Polite Calm Helpful Approachable Neat appearance 	Front office duties carried out correctly

2.2.2 Handle Mail in an	Handling mail in an office	Mail in an office handled correctly
office	Types of mail	Mail in an once nariuleu conectiy
onice	 Registered 	
	 Private, personal and confidential 	
	Procedure for handling in-coming	
	mail	
	 Sorting the mail into categories Dright instantian and handling of 	
	 Prioritisation and handling of different extension of mail 	
	different categories of mail	
	o Entry	
	 Delivery Dechacking 	
	• Rechecking.	
	Procedure for handling out-going	
	mail	
	 Official signature Deckaging proceedure of letters 	
	 Packaging procedure of letters Selection of delivery mode for 	
	 Selection of delivery mode for different extension of letters 	
	different categories of letters	
	Recording of Mail	
	Use of Mailroom equipment	
	○ Jogger	
	• Shredder	
	 Package tying machine 	
	 Tucking and folding machine 	
	 Rolling and wrapping machine 	
	 Trolleys or baskets 	
	Rubber stamps Calleters	
	 Collators 	
	• Staplers	
	• Guillotine	
	 Letter opening machine 	

	 Envelope sealing machine 	
2.2.3 Perform filing in an office	 Performing filing and reprographic functions Definition of filing and reprography Organisation of filing Central filing Departmental filing Methods of filing Alphabetical filing Subject filing Geographical filing Subject filing Geographical filing Numerical filing Chronological filing Vertical filing Vertical filing Vertical filing Lateral filing Plan filing (horizontal filing) Rotary suspended filing unit Electronic filing Micro film filing Considerations for filing system Simplicity Accessibility Capability for expansion capability of safeguarding documents Appropriacy for document type Filing cabinets Shelves Computers Documents for filing systems File absent cards/'out' guides Cross reference slips Bar code tracking system 	Filing and reprographic functions performed correctly

	 Follow-up system 	
2.2.4 Use office equipment		Office equipment used correctly
2.2.4 Arrange meetings	Arranging Meetings • Types of Meeting • Annual General Meeting (AGM) • Extra-Ordinary AGM • Committee Meetings • Ad-hoc Meetings • Ad-hoc Meetings • Meeting documentation • Notice • Agenda • Minutes • Terms used in meetings • Ad hoc • Addendum • Addressing the chair • Adjournment • Attendance Sheet • Closure • Dropped motion • En bloc • In camera • Intra vires	Meetings arranged correctly

2.2.5 Make travel	 Lie on the table Majority Memorandum and articles of association Motion Nem con Next business Point of order Poll Postponement Putting the question Question be now put Quorum Reference back Resolution Rider Right of reply Sine die Standing orders Status quo Sub-committee Ultra vires Unanimous Duties of key members of before, during and after meeting Chairperson Ordinary members Secretary 	Travel arrangements made correctly
arrangements	 Types of travel In-land travel Foreign travel 	Traver analigements made concetty

	 Requirements for travel Dates Itinerary Transportation Accommodation Travel documentation Medical appointments Insurance Handover notes Identification and description of general sources of information on business trips Public libraries Fairs Shows Exhibitions 	
	 Shows Exhibitions 	
	PeopleInformation centres	
	 Radios Television and other electronic media National archives 	
	 Museums Internet 	
2.2.6 Apply personal and business attributes	 Applying personal and business attributes Definition of attributes Application of personal attributes Neat appearance Approachable 	Personal and business attributes applied correctly
	 Courteous Observant Well informed Positive Organised 	

UNIT A2.3 APPLYING PR	 Polite Calm Helpful Adaptable Application of business attributes High standards of communication skills Efficiency Reliability Tact Punctuality 	UNIT DURATION: 40 HOURS CREDITS:4
SPECIFIC LEARNING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
OUTCOMES		
2.3.1 Identify business transactions	 Identifying business transactions Definition of business transactions Types of business transactions. Cash transactions Credit transactions 	Business transactions conducted correctly
2.3.2 Use business documents	Using business documents Definition of business documents Types of business documents Requisition Enquiry Quotation Order Invoice Advice/Despatch Note Delivery Note 	Business documents used correctly

	 Goods Received Note Credit Note Debit Note Statement of Account Cheque Receipt Significance of business documents Backbone of business transactions Used for future reference Type of business transactions 	
2.3.3 Use business terms	 Using business terms Types of business terms Cash discount Trade discount Cash with Order (CWO) Cash on Delivery (COD) Free on board (FOB) Cost, Insurance and Freight (CIF) Errors and Omissions Excepted (E&OE) Value Added Tax (VAT) 	Business terms used correctly
2.3.4 Control stock	 Controlling stock Definition of stock control Ordering, monitoring, issuing and maintaining stock Minimum stock Maximum stock Re-order level 	Stock controlled correctly

	 Stock control card Advantages of stock control Computerised stock control Inventory 	
2.3.5 Use banking services	Using banking services Definition of banking Type of bank accounts Type of cheques Banking services Standing orders Credit transfer Bank loans Overdrafts Bills of exchange Issue of foreign currency Travellers cheques Drafts Letters of credit Payment and telegraphic transfers Credit cards Bank as an executor Automated Teller machines Direct debit Mortgage Safe deposit E-banking Mobile banking	Banking services used correctly

SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
2.4.1 Use electronic communication services	 Using electronic communication services Definition of electronic communication services Type of electronic communication services Email Face book My space Twitter Skype 	Electronic communication services used correctly
2.4.2 Use postal services	Using postal services Definition of postal services Type of postal services Special Delivery Data post Registered post Recorded delivery Free post Postage forward parcel service International reply coupons Newspapers and magazines Cash on delivery Late posting facility Printed postage impressions Selecta post Private boxes	Postal services used correctly

	 Private bags Poste restate Redirection of postal packets Redirection of mail Sources of reference on mail services Mail guide Comprehensive Guide Address Magazine Services Guide Parcelforce International User Guide Postcode Address file The Post Office Guide Yellow Pages 	
2.4.3 Use telecommunication services	Using telecommunication services Definition of telecommunication services The telephone Telephone alphabet Guidelines for answering the telephone and making telephone calls Telephone tones Telephone charges Telephone equipment Switchboards Automatic call distribution system (ACD) Telephone-answering machines Voice bank Mobile telephones Pagers Tannoy Loud speakers 	Telecommunication services correctly

UNIT A2.5 MANAGING IN	 Telephone services Sources of information The phone book Yellow pages Internet Telecommunication services for meetings and conferences Conference calls Video conferencing FORMATION IN THE OFFICE UNIT DURATION 	ON: 40 HOURS CREDITS:4
SPECIFIC LEARNING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
OUTCOMES		
2.5.1 Identify sources of Information	 Identifying sources of information Definition of information Importance of information Sources of reference in common use 	Sources of Information identified correctly
2.5.2 Present statistical information	 Presenting Statistical Information Definition of statistical information Presentation of statistical information Line graphs Bar charts Pie charts Computer graphics Spreadsheets Visual control equipment 	Statistical information presented correctly

 2.5.3 Maintain confidentiality of information in an office Maintaining confidentiality Definition of confidentiality Safeguards for maintaining confidentiality Confidentiality procedures Locking confidential documents Classification of confidential documents Tact and diplomacy Reproduction of confidential documents Provision of confidential information over the phone. Shredding of unwanted confidential documents. 	Confidentiality maintained correctly
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Approved syllabus for Level 4 Certificate in Office Management and Secretarial Practice

MODULE PURPOSE: To equip the trainee with knowledge, skills MODULE DURATION: 290 Hours CREDITS: 29				
and appropriate attitudes to write and transcribe Short hand				
efficiently and effectively.				
MODULE LEARNING OUTCOMES: On completion of this module	e the trainee will be able to:			
1. Apply fundamental shorthand principles				
2. Drill basic shorthand Alphabet				
3. Apply rules for the two forms of R				
4. Apply rules for diphthongs				
5. Apply rules for Consonant H				
6. Apply rules for the S circle				
7. Apply rules for Sw circle, Ses circle and loops				
8. Apply halving principle				
Apply rules for downward L and abbreviated W				
10. Developing speed at 60/70 WPM				
Assessment Methods:				
 Assignments 				
Practicals				
Exercises				
Tests				
Learning Conditions: Trainee will have access to the following:				
Library				
Internet				
Handouts				
Pencil				
Notepad				

SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
3.1.1 Outline the different types of Shorthand	 Outlining the different types of shorthand Pitman 2000 Pitman Script New Era Gregg Faulkner T line shorthand 	Different types of shorthand outlined correctly
3.1.2 Apply manual Skills	 Applying manual skills Skilful holding of pencil Skilful handling of notebook Ability to anticipate transcript by indicating display or points for transcript Dexterity in writing shorthand outlines 	Manual skills applied correctly
3.1.3 Outline distinctive features of Shorthand New Era	Outlining distinctive features of Shorthand New Era Handwriting motion Pairing of consonants Position writing Elimination of vowel writing 	Distinctive features of Shorthand New Era outlined correctly

SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
3.2.1 Identify letters of the Shorthand alphabet	 Identifying letters of the Shorthand alphabet English alphabet Shorthand alphabet 	Letters of the Shorthand alphabet identified correctly
3.2.2 Identify second place vowels	 Identifying second place vowels Identifying the first 6 consonants P B T D CH J Second place vowels ā, ĕ, ō and ŭ Vowel ā Joining consonants Vowel ĕ Identifying the second group of consonants- F V <i>TH</i> TH S <i>Z</i> SH <i>Z</i>H Curve strokes Vowels ō and ŭ Identifying the next 8 consonants- K G M N NG L W Y Horizontal strokes Phrases 	Second place vowels identified correctly
3.2.3 Identify first place vowels	Identifying first place vowels o Vowel long ah o Vowel short ă	First place vowel identified correctly

	 Vowel long aw Vowel short ŏ 	
3.2.4 Distinguish first place vowels from second place vowels	Distinguishing first place vowels from second place vowels Position of stroke Position of vowel 	First place vowels distinguished from second place vowels correctly
3.2.5 Drill outlines in first position	 Drilling the outlines in first position Horizontal strokes Heavy dot Light dot Heavy dash Light dash 	Outlines in first position drilled correctly
3.2.6 Identify third place vowels	 Identifying third place vowels Vowel long ē Vowel short ĭ Vowel long oo Vowel short ŏo 	Third place vowels identified correctly
3.2.7 Distinguish third place vowels from second place and first place vowels	 Distinguishing third place vowels from second place and first place vowels Position of stroke Position of vowel 	Third place vowels distinguished from second place and first place vowels correctly

3.2.8 Apply additional rules of third place vowels	Applying additional rules of third place vowels	Additional rules of third place vowels applied correctly
	Explaining the relationship between short ĭ and sound y	
	 Rules for application of the sound of y At the end of a word Rule for application of horizontal strokes in third vowel position Rules for dropping vowel ĭ 	
3.2.9 Practice drilling	Practicing drilling Words Phrasing Short forms 	Drilling practiced correctly
UNIT A3.3: APPLYING RU	LES FOR THE TWO FORMS OF R	UNIT DURATION: 30 HOURS CREDITS:3
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
3.3.1 Identifying the two forms of R	Identifying the two forms of R Upward R Downward R 	Identifying the two forms of R identified correctly
3.3.2 Applying the Upward R	 Applying the Upward R Rules for application of upward R When R begins a word When a word ends with r-vowel In the middle of the word 	Upward R applied correctly
3.3.3 Applying the Downward R	Applying the Downward RRules for application of downward R	Downward R applied correctly

3.3.4 Apply additional	 When the word begins with combination vowel-r When r ends a word When words in ore or air Applying additional rules of two forms of R	Additional rules of two forms of R applied correctly
rules of two forms of R	 Awkward joining's Downward R before m Upward R before t, d, ch, j and th. Upward after a straight stroke 	
3.3.5 Practice drilling	 Practicing drilling Words Phrasing Short forms 	Drilling practiced correctly
UNIT A3.4: APPLYING RU	LES FOR DIPHTHONGS UNIT DURATION:	30 HOURS CREDITS:3
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
3.4.1 Identifying Diphthongs	Identifying diphthongs Diphthong i Diphthong oi 	Diphthongs Identified correctly
	Diphthong owDiphthong u	
3.4.2 Apply diphthongs i and oi	Diphthong ow	Diphthongs i and oi applied correctly
	 Diphthong ow Diphthong u Applying diphthongs i and oi Position of diphthong 	Diphthongs i and oi applied correctly Diphthongs i and oi applied correctly

	Easy joining's	
	Contraction of diphthongs	
3.4.5 Apply Triphones	Applying Triphones	Triphones applied correctly
	Identification triphone	
	Rule for application of Triphones	
	Distinctive outlines	
UNIT A3.5: APPLYING R	ULES FOR CONSONANT H UNIT DUP	RATION: 20 HOURS CREDITS:2
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
3.5.1 Apply downward H	Applying the Downward H Rules for application of downward H H is the only consonant stroke H is followed by k or g Derivatives 	Downward H applied correctly
3.5.2 Apply Upward H	 Applying the upward H Rules for application of upward H H is joined to any other consonant 	Upward H applied correctly
3.5.3 Practice drilling	Practicing drilling Words Phrasing Short forms 	Drilling practiced correctly
UNIT A3.6: APPLYING R	ULES FOR S CIRCLE AND SW AND SES CIR	CLE UNIT DURATION: 30 HOURS CREDITS:3
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
3.6.1 Practice S circle	Practicing S circle	S circle practice correctly
	S and Z sound represented by a circle	

	 Rules for using S Circle S circle is always read first at the beginning of a word S circle is always read last at the end of a word 	
3.6.2 Apply motion rules	 Applying motion rules Written inside curves Written with a left anti-clockwise motion to straight strokes Written on the right side of straight down strokes Written on the upper side of straight horizontal strokes and straight upstrokes Written on the inside of the angle formed by two straight strokes 	Motion rules applied correctly
3.6.3 Practice short forms	 Practicing short forms Short forms S circle added to short forms 	Short forms practiced correctly
3.6.4 Identify SW and SES circles	 Identifying SW and SES circles Charateristics of Ses Characteristics of Sw 	SW and SES circles identified correctly
3.6.5 Practice Ses circle	 Practicing Ses circle Characteristics of Ses circle Ses/sez sound represented by a large final Circle 	Ses circle practiced correctly

	 Rule for applying ses circle The large circle also represents ses in the middle of a word Ses circle is always read last at the end of a word Application of vowels other than short ĕ between two s's 	
3.6.6 Apply motion rules	 Applying motion rules Written inside curves Written with a left anti-clockwise motion to straight strokes Written on the right side of straight down strokes Written on the upper side of straight horizontal strokes and straight upstrokes Written on the inside of the angle formed by two straight strokes 	Motion rules applied correctly
3.6.7 Practice Sw circle	 Practicing Sw circle Sw sound represented by a large final Circle Rules of sw circle Represents sway sound Represents the two s's in phrases 	Sw circle practiced correctly
3.6.8 Practice short forms	Practicing Short forms	Short forms practiced correctly

	Sw circle in Phrases	
UNIT A3.7: APPLYING RULES FOR LOOPS UNIT DURATION: 30 HOURS CREDITS:3		
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
3.7.1 Identify st and str loops	identifying st and str loops st str 	st and str loops identified correctly
3.7.2 Practice st loop	 Practicing st loop St represented by a small loop Represents either a light or heavy final sound 	St loop practiced correctly
3.7.3 Applying the St loop	 Applying the St loop Rules for application of St loop St loop may be written in the middle of a word Written inside curves Written with a left anti-clockwise motion to straight strokes 	St loop applied correctly
3.7.4 Practice Str loop	 Practicing Str loop Characteritsive of str loop Str represented by a large final loop 	Str loop practiced correctly
3.7.5 Apply the Str loop	Applying the Str loop • Rules for application of Str loop	Str loop applied correctly

	 Str loop is not used at the beginning of a word Written inside curves Written with a left anti-clockwise motion to straight strokes 	
3.7.6 Practice words UNIT A3.8: APPLYING HA	 Practicing Words with Str loops S circle added to the Str loop 	Words practiced correctly HOURS CREDITS:3
UNIT A3.0: APPLTING HA	LVING PRINCIPLE UNIT DURATION: 30	HOURS CREDITS:S
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
3.8.1 Explain the halving principle	 Explaining the halving principle Definition of halving principle Application of halving principle 	Halving principle explained correctly
3.8.2 Apply halving principle to words of one syllable	 Applying halving principle to words of one syllable Halving light stroke Halving heavy stroke 	Halving principle applied correctly
3.8.3 Apply halving principle to words of two or more syllable	 Applying halving principle to words of two or more syllable Halving strokes with a following t or d Halved strokes in third position written on the line Halving Diphthong joined to a stroke 	Halving principle applied correctly

3.8.4 Explain the cases in which halving principle is not applied UNIT A3.9: APPLYING RU	 Explaining the cases in which halving principle is not applied where Rt and rts are used halved stroke is not clear final vowel follows t or d 	Cases in which halving principle is not applied explained correctly D W UNIT DURATION: 30 HOURS CREDITS:3
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
3.9.1 Apply rules for writing L	 Applying rules for writing L When L is written upward When L is Written after n or ng 	Rules for writing L applied correctly
3.9.2 Apply downward L when indicating vowels	 Applying downward L when indicating vowels where Initial vowel comes before L and L is followed by horizontal stroke I follows f, v, sk or straight upstroke and vowel does not end the word 	Downward L applied correctly
3.9.3 Use Special outlines	Use Special outlines for Volume Column Film 	Special outlines used correctly
3.9.4 Apply rules for Abbreviated W	Applying rules for Abbreviated WApplication of abbreviated W	Rules for Abbreviated W applied correctly

3.9.5 Explain the cases in	 A small initial semicircle written at the beginning of K, g, m Upward and downward R The semicircle is always read first Explaining the cases in which abbreviated W 	Cases in which abbreviated W is not applied explained
which abbreviated W is not applied	is not applied whereWhen a vowel begins a word	correctly
3.9.6 Use special phrases UNIT A3.10: DEVELOPING	Using special phrases You were Which were Who were They were We were G SPEED 60/70 WPM UNIT DURATION: 1985	Special phrases used correctly 30 HOURS CREDITS:3
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
3.10.1 Practice dictation of words	 Practicing dictation of words 40 wpm 60 wpm 70 wpm 	Dictation practice done correctly
3.10.2 Practice dictation of sentences	 Practicing dictation of sentences 40 wpm 60 wpm 	Dictation practice done correctly

	• 70 wpm	
3.10.3 Practice dictation of paragraphs	 Practicing dictation of paragraphs 40 wpm 60 wpm 70 wpm 	Dictation practice done correctly
3.10.4 Apply Aural Skills	 Applying Aural Skills Variation of intonation Variation of accent Variation of pitch and volume voice Variation of pace of speech Irrelevant noises Unfamiliar words 	Aural skills applied correctly
3.10.5 Use mental Skills	 Using mental Skills Recalling shorthand outlines or to form new ones Recognizing words Retaining rapidly spoken words until the hand is ready to write them Giving some attention to and comprehending the general meaning of what is being said 	Mental skills done correctly

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MODULE PURPOSE: To equip the trainee with knowledge, skills MODULE DURATION: 200 Hours CREDITS:				
and appropriate attitudes to apply principles of accounts efficiently				
and effectively				
-				
	NING OUTCOMES: On completion of this module	the trainee will be able to:		
1.	Explain the fundamental principles of accounting			
2.	Prepare ledger accounts			
3.	Prepare books of original entry			
4.	Prepare the trial balance and the suspense account	ts		
5.	Prepare bank reconciliation statements			
6.	Prepare control accounts			
7.	Prepare final accounts for sole traders			
Assessment M	ethods:			
•	Assignments			
Practicals				
• Exercises				
Tests				
	itions: Trainee will have access to the following:			
•	Library			
•	 Internet 			
•	Handouts			
•	Pencil			
	Notepad			
UNIT A4.1 EX	(PLAINING THE FUNDAMENTAL PRINCIPLES OF 	ACCOUNTING UNIT DURATION: 2	0 HOURS	

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SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
4.1.1 Discuss principles of bookkeeping	 Discussing the principles of bookkeeping Principles of book keeping Definition book keeping Purpose of book keeping 	Principles of bookkeeping discussed correctly
4.1.2 Explain basic accounting terms	 Explaining basic accounting terms Accounting Assets (tangible and intangible) Non-current (Fixed) assets Current assets Capital Liabilities Non-current (long-term) liabilities Current (short-term) liabilities Receivables (Debtors) Payables (Creditors) Income Expenses 	Basic accounting terms explained correctly
4.1.3 Distinguish between bookkeeping and financial accounting	 Distinguishing between bookkeeping and financial accounting. Definition of bookkeeping Definition of financial accounting Differences between bookkeeping and financial accounting 	Bookkeeping and financial accounting distinguished correctly

4.1.4 Use the accounting equation UNIT A4.2 PREPARING L	Using the accounting equation: Definition of accounting equation Calculation: Assets Liabilities Capital 	Accounting equation used correctly OURS CREDITS:3
4.2.1 Classify the ledger accounts	 Classification of ledger accounts Definition of the ledger Types of ledgers General Sales/Debtors Purchases/Creditors Classification of ledger accounts Real Accounts Nominal Accounts Personal Accounts 	Ledger prepared correctly
4.2.2 Use the double entry principle to record business transactions	 Using the double entry principle to record business transaction: Definition of double entry Rules of double entry Record business transactions in the ledger account Effects of double entry on the accounting equation 	The double entry principle used correctly

4.2.3 Prepare the ledger accounts UNIT A4.3 PREPARING	 Preparing Ledger accounts Entering transactions in ledger accounts Balancing ledger accounts BOOKS OF ORIGINAL ENTRY UNIT DURAT	Ledger accounts prepared correctly ION: 30 HOURS CREDITS:3
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
4.3.1 Identify source documents	Identifying source documents • Definition of source documents • Types: • Inquiry • Quotation • Order • Invoice • Delivery note • Goods received note • Credit note • Debit note • Deposit and withdraw slips • Receipt • Statement of account	Business documents identified correctly
4.3.2 Prepare books of original entry	 Preparing books of original entry Definition of subsidiary books Preparation of subsidiary books Sales Day Book 	Subsidiary books prepared correctly

4.3.3 Post the entries from books of original entry into the ledger	 Purchases Day Book Sales Returns Day Book Purchases Returns Day Book General Journal Cash Book Petty Cash Book Posting entries to the ledger: Sales (receivables) ledger Purchases (payables) ledger Nominal accounts 	Entries from the books of original entry posted correctly
UNIT A4.4 PREPARE THE	TRIAL BALANCE AND SUSPENSE ACCOUN	TS UNIT DURATION: 30 HOURS CREDITS:3
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
4.4.1 Prepare the trial balance	 Preparing the trial balance Definition of a trial balance Extraction of a trial balance from lists of balances from books of accounts 	Trial balance prepared correctly
4.4.2 Correct errors in the trial balance	 Correcting errors in the trial balance Definition of accounting errors Type of errors Errors not affecting the trial balance Errors affecting the trial balance Correction of errors 	Errors identification and correction done correctly
4.4.3 Prepare a suspense account	 Preparing a suspense account Definition of a suspense account Preparation of a suspense account 	Suspense account prepared correctly

SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
4.5.1 Prepare revised cash book	 Preparing revised cash book Definition of a revised cash book Comparison of the cash book and bank statement Preparation of a revised cash book 	Revised cash book prepared correctly
4.5.2 Explain the causes of differences between the cash book and a bank statement	 Explaining the causes of differences between cash book and a bank statement: Definition of a bank statement Causes of differences between cash book and bank statement 	Differences between cash book and bank statement explained correctly
4.5.3 Prepare bank reconciliation statements	 Preparing bank reconciliation statements Definition of a bank reconciliation statement Purpose of bank reconciliation statement Internal control purposes Reconciliation of the bank account Identification of the correct bank balance/updating of records Identification of out outstanding cheques and deposits Detection of errors and dishonesty Preparation of bank reconciliation statements 	Bank reconciliation statements prepared correctly

SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
4.6.1 Explain the nature and purpose of control accounts	 Explaining the nature and purpose of control accounts: Definition of control accounts Types of control accounts Purpose of control accounts 	Nature and purpose of control accounts explained correctly
4.6.2 Prepare receivables ledger control account	 Preparing the receivables control account: Preparing the receivables control account Preparing the reconciliation statement (receivables ledger and general ledger) 	Receivable's ledger control account prepared correctly
4.6.3 Prepare the payables ledger control account	 Preparing the payables control account: Preparing the payables control account Preparing the reconciliation statement (payables ledger and general ledger) 	Payable's ledger control account prepared correctly
UNIT A4.7 PREPARE FI	INAL ACCOUNTS FOR SOLE TRADERS UNIT	DURATION: 30 HOURS CREDITS:3
SPECIFIC LEARNING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
OUTCOMES		
4.7.1 Discuss accounting concepts	 Discussing accounting concepts Definition of accounting concepts Type of accounting concepts Materiality concept 	Accounting concepts discussed correctly

	 Prudence concept 	
	 Consistency concept 	
	 Money measuremesnt concept 	
	 Going concern concept 	
	 Business entity concept 	
	 Dual aspect concept 	
	 Matching/Accrual concept 	
	 Historical concept 	
4.7.2 Prepare final	Preparing final accounts	Final accounts prepared correctly
accounts		
	Definition of final accounts	
	Preparation of final accounts	
	 Statement of profit or loss (trading 	
	account)	
	 Statement of financial position 	
	(Balance Sheet)	
4.7.3 Make adjustments	Making adjustments for accruals and	Adjustments for accruals and prepayments made
for accruals and	prepayments	correctly
prepayments	Definition of Accruals	
	 Adjustments for accrued revenue 	
	 Adjustments for accrued revenue Adjustments for accrued expenses 	
	Definition of prepayments	
	Adjustments for prepaid expenses	
4.7.4 Make adjustments	Making adjustments for Depreciation	Adjustments for depreciations made correctly
for depreciations	 Definition of depreciation 	
	 Methods of calculating depreciation 	
	 Straight line method 	
	 Reducing balance method 	
	 Provision for depreciation 	
	 Adjustments for depreciation 	

4.7.5 Make adjustments for bad debts	Making adjustments for bad debts	Adjustments for bad debts made correctly	
	 Definition of bad debts 		
	 Provision for bad debts 		
	 Adjustments for bad debts 		
REFERENCE MATERIALS			
Wood, F. and Robinson, S. (2009) Bookkeeping and Accounts. 7th edition. London, FT Prentice Hall			
ZiCA (2011) The ZICA Technician Manual for Financial Accounting. (s.l.): (s.n.)			
ZiCA (2015) Diploma in Accounting Levels 1 and 2 Student Handbook. London: BPP Learning Media Ltd			

MODULE: 464-05-A ENTREPRENEUSHIP					
MODULE PURPOSE: To equip the trainee with knowledge, skills and appropriate attitudes to effectively and efficiently apply entrepreneurial skills.MODULE DURATION: 80 HOURSCRE					
LEARNING OUTCOMES: On completion of this module, trainees will be able to 1. Use entrepreneurial concepts 2. Build a positive attitude towards entrepreneurship 3. Demonstrate personal entrepreneurial competences 4. Establish an enterprise 5. Manage an enterprise 6. Grow an enterprise 7. Establish business networks 8. Exit a business					
UNIT A5.1: L CREDITS: 1					
SPECIFIC LEARNING OUTCOME	LEARNING ACTIVITIES	ASSESSN	IENT CRITERIA		
5.1.1 Explain concepts of entrepreneurship	 Explaining concepts of entrepreneurship Generic explanation of the terms Enterprise Entrepreneurs Entrepreneurship Enterprise Entrepreneural competences Define new enterprise creation 	Concepts	of entrepreneurship explained	I correctly	

5.1.2	Describe different types of entrepreneurs	 entrepreneurs Distinguish between pushed and pulled entrepreneurs Explain enterprise, entrepreneurship and the entrepreneur 	Different types of entrepreneurs described correctly
5.1.3	Discuss the back ground to emergence of entrepreneurship	 Discussing the background to emergence of entrepreneurship Origin of entrepreneurship Motive of entrepreneurship Importance of entrepreneurship to national development 	The background to emergence of entrepreneurship described correctly
5.1.4	Explain the benefits of entrepreneurship	 Explaining the benefits of entrepreneurship Employment and self-employment Benefits of enterprise development 	The benefits of entrepreneurship explained correctly
_	A5.2: E	UILDING POSITIVE ATTITUDE TOWARDS EI	NTREPRENEURSHIP DURATION: 10 HOURS
	CIFIC LEARNING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
5.2.1	Develop positive thinking	 Developing positive thinking The mind-set of a positive entrepreneur Positive thinking and goal setting 	Developing of positive thinking done correctly
5.2.2	Develop positive ambition	 Developing positive ambition The psychological preparedness of an entrepreneur 	Developing of positive ambition done correctly
			Discussing of positive outlook done compative
5.2.3	Discuss positive outlook	 Discussing positive outlook The entrepreneurs psychological preparedness 	Discussing of positive outlook done correctly

UNIT A5.3: DEMONSTRATING PERSONAL ENTREPRENEURIAL COMPETENCES DURATION: 10 HOURS CREDITS: 1				
SPECIFICLEARNIN OUTCOMES	G LEARNING ACTIVITIES	ASSESSMENT CRITERIA		
5.3.1 Identify Perso Entrepreneur Competence (PECs) relati to achieveme cluster	 al Competences relating to Achievement cluster og Practice opportunity seeking and 	Personal Entrepreneurial Competences (PECs) relating to achievement cluster identified correctly		
5.3.2 Assess Perso Entrepreneur Competence relating to achievement planning clus	 al Competences relating to Planning Cluster Practice information seeking Practice goal setting Practice systematic planning and 	Personal Entrepreneurial Competences relating to achievement to planning cluster assessed correctly Personal Entrepreneurial Competences relating to achievement to power cluster applied correctly		

5.3.3	Apply Personal Entrepreneurial Competences relating to achievement to power cluster	 Applying personal entrepreneurial competences relating to power cluster Practice persuasion and networking Practice independence and self- confidence 	Personal Entrepreneurial Competences relating to achievement to power cluster applied correctly.
	A5.4: DITS: 1	ESTABLISHING AN ENTERPRISE	DURATION: 10 HOURS
	IFIC LEARNING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
5.4.1	Identify / generate a business idea	 Identifying / generating a business idea Identifying sources of business ideas Techniques of generating business ideas Generate a business idea Conduct an environmental scanning for the business idea Conduct a feasibility study for the business idea 	A business idea identified / generated correctly
5.4.2	Select the most viable business idea	 Selecting the most viable business idea Use a micro screening table State solvent demand State availability of qualified personnel State availability of technology/equipment State availability of raw materials State competitors State critical success factors 	The most viable business idea selected correctly
5.4.3	Develop a business opportunity	Identifying a business opportunity Identify sources of business opportunities 	Business opportunity developed correctly

	 Outline steps for business opportunity identification Explain considerations in opportunity selection Describe opportunity identification dynamics Discuss the need of the society Discuss capability of the entrepreneur Discuss the resource availability in the environment 	
5.4.4 Establish an enterprise	 Establishing an enterprise Design of the business Generate a business idea Conduct a market research Conduct SWOT analysis Develop the business Prepare a business plan Arrange finance (own capital, family, bank) Find location Arrange logistics Managing the business Cost and price Market the products Establish record keeping systems Outline time management schedules Apply financial management Conduct stock control Institute business and private guidelines 	Enterprise established correctly

UNIT A5.5: CREDITS: 1	 Evaluating the business Evaluate financial results Evaluate business results Adjust plans MANAGING AN ENTERPRISE 	DURATION: 10 HOURS
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	
5.5.1 Apply principles of human resource management	 Applying principles of human resource management Define human resources terms Discuss how to recruit, interview, and retain employees more effectively Follow up with new employees in a structured manner Advocate for your employees' health and safety Provide accurate, actionable feedback to employees Act appropriately in situations requiring discipline and termination 	Principles of human resource management applied correctly
5.5.2 Apply principles of financial management	 Applying principles of financial management Using financial terminology Understand financial statements Identify how to analyse financial statements Understand budgets Outline how to make budgeting easy Understand advanced forecasting techniques Understand how to manage the budget 	Principles of financial management applied correctly

		 Identify how to make smart purchasing decisions Identify the legal aspects of finance 	
5.5.3	Manage business operations	 Managing business operations Operations strategy and managing change Operations strategy and competitiveness Project schedule development Product design and process selection Process analysis Total Quality Management Supply Chain Management Gapacity Management Just-in-Time and Lean Systems Resources Planning Systems Aggregate Planning Forecasting Inventory Control Material Requirement Planning Operations Scheduling 	Business operations managed correctly
5.5.4	Apply principles of marketing management	 Applying principles of marketing management Define marketing management Formulate the marketing mix Conduct a market research for products and services Evaluate results from the market research Introduce SWOT analysis framework 	Principles of marketing management applied correctly
5.5.5	Use networking	Using networking management information o Define (informal) networking	Networking management information applied correctly

	agement o mation o	Describe entrepreneur in a SPIDER web environment Identify kinds of networks State the three basic principles of networking • Implicit networks (informal) • Explicit networks (Formal) • Discuss trust • Discuss maintenance or active	
	0	participation Discuss reciprocity Outline networking rules Set your PEC barometer- networking 	
	ness o cs and o	Understand the benefits of ethics Create strategies to implement ethics at work Recognise social and business responsibility Identify ethical and unethical behavior	Business ethics and values adhered to correctly
5.5.7 Fulfi oblig	I statutory Fulfil gations o o	ling statutory obligations Explain the legal framework for small enterprise Discuss forms of business Outline advantages and disadvantages of different forms of business Discuss registration procedures with PACRA Discuss ZRA Procedure	Statutory obligations fulfilled correctly

5.5.8 Undertake strategic planning 5.5.9 Manage credits	Undertaking strategic planning Define strategic planning Outline the strategic Planning process Outline key performance Manage procurement of loans: Different credit terms interest rates repayment terms 	Strategic planning undertaken correctly Credits managed correctly
UNIT A5.6: C CREDITS: 1	BROWING AN ENTERPRISE	DURATION: 10 HOURS
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
5.6.1 Identify possible growth avenues	 Identifying growth avenues Explain the business life cycle Explain idea generation Explain business launch Explain business growth and expansion Explain business maturity Explain business decline Explain business phase out or relaunch Outline types of growth avenues 	Possible growth avenues identified correctly
5.6.2 Engage professional staff	 Engaging professional staff Defining recruitment Understanding the selection process Recognising the GROW model and how to set goals Preparing for the interview and question process Identifying and avoiding bias when making offers 	Professional staff engaged correctly

		 Discovering ways to retain talent and 	
		measure growth	
5.6.3	Manage	Managing business performance	Business performance managed correctly
	business	 Define performance management 	
	performance	 Understand how performance 	
		management works and the tools to	
		make it work	
		 Learn the three phases of project 	
		management and how to assess it	
		 Discuss effective goal-setting 	
		 Learn how to give feedback on 	
		performance management	
		 Identify Kolb's Learning Cycle 	
		 Recognise the importance of 	
		motivation	
		 Develop a performance journal and 	
		performance plan	
5.6.4	Mobilise	Mobilising finance for growth	Finance for growth mobilised correctly
	finance for	• Explain role of finance in an enterprise	
	growth	• Discuss sources of finance for an	
	5	enterprise	
		• State the importance of good financial	
		management	
		management	
UNIT A5.	.7:	ESTABLISHING BUSINESS NETWORKS	DURATION: 10 HOURS
CREDITS			
	C LEARNING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
OUTCON			
-	Identify	Identifying networking agenda	Identify networking agenda
	networking	 Importance of networking 	,
	agenda	 Establish an enterprise networking 	
		web	
L			1

572	Identify	Identifying business networks	Identify business networks
5.7.2			
	business	 Internal networks 	
570	networks	External networks	
5.7.3		Joining business networks	Join business networks
	networks	 Identify stakeholders and shareholders 	
		 Outline terms and conditions 	
		 Evaluate performance 	
5.7.4	Attend	Attending business forums	Attend business forums
	business	 Define business forum 	
	forums	 Identify types of business forums 	
		 Outline the benefits of business 	
		forums	
5.7.5	Evaluate and	Evaluating and controlling business networks	Evaluate and control business networks
	control	 Explain how to sustain business 	
	business	networks	
	networks	 Assess performance of business 	
		networks	
UNIT A5.		XITING A BUSINESS	DURATION: 10 HOURS CREDITS: 1
SPECIFI	C LEARNING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
OUTCOM	MES		
5.8.1	Design exit	Designing exit strategies	Strategies designed correctly
	strategies	 Discuss mergers 	
		 Discuss acquisitions 	
		 Discuss debentures 	
		 Discuss management buy out 	
5.8.2	Design a	Designing a succession plan	Succession plan designed correctly
	succession	 Define business succession planning 	
	plan	and its role in your company	
	•	 Lay the groundwork to develop a 	
		succession plan	
		 The importance of mentorship 	
		 Define and use a SWOT analysis to 	
		set goals	

	 Create a plan, assign relea, and 	
	 Create a plan, assign roles, and 	
	execute the plan	
	 Communicate to develop support and 	
	manage change	
	 Anticipate obstacles, and evaluate and 	
	adapt goals and plans	
	 Characterise success 	
5.8.3 Explain estate	Explaining estate management	Estate management explained correctly
management	 Define estate management 	
	 Outline types of estate management 	
	Explain the enterprise estate management	
	obligations to government	
	5 5	

REFERENCE MATERIALS

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Contemporary Research in the USA, Germany and Japan on Five Education Issues: Structure of Education Systems, Standards in Education, The Role of School in Adolescents' Lives, Individual Differences amongst Students and Teachers' Lives; Arnold W. Stevenson et al., 1997, Internet.

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MODULE: 464-06-A CO	MMUNICATION SKILLS		
	equip the trainee with knowledge, skills and uired to effectively and efficiently Communicate in	n a Hours	CREDITS : 8 Credit Hours
MODULE LEARNING OF Assessment Methods: • Assignm • Practical • Class ex			
 Tests Learning Conditions: T Books Modules Library Internet 	rainee will have access to the following:		
UNIT <u>A6.1</u> : USING A LIE SPECIFIC LEARNING	BRARY <u>DURATION:</u> 10 HOURS	1 CREDIT HOURS	
OUTCOMES			
6.1.1 Illustrate the filing system	 Classifying books according to class works 	Filing system illustrated correctly	

	 Arranging books alphabetically according to the first three letters of the author's name 	
6.1.2 Identifying the references and dictionaries	 Using material within the library Selected materials in this section are either in short supply or are of special nature e.g. dictionaries. 	References and dictionaries identified correctly
6.1.3 Identify periodicals in the library	 Newspapers Magazines Current information 	Periodicals identified correctly
6.1.4 Prepare bibliography in any written work	 Descriptions of a book Location in the library Catalogue 	Bibliography prepared correctly
6.1.5 Use library	Information from books	Library facilities used correctly
facilities	 Book classification and location Internet 	
	Internet	IRATION: 10 HOURS 1 CREDIT HOURS
	Internet	ASSESSMENT CRITERIA
UNIT A6.2: DISCUSSING	Internet THE PROCESS OF COMMUNICATION <u>DU</u>	

	 Kinesics Proximie Colour Time Written Journals Notices Memos Reports 	
6.2.3 Identify barriers to effective communication	 Non-verbal signs Noise Semantic problem Poor listening skills Poor timing Prejudgment I attitude syndrome Emotional response Information overload 	Barriers to effective communication identified correctly
6.2.4 Apply strategies of effective communication	 Extend language knowledge through reading (Read widely) Listen attentively Be open minded Time your communication Status Maintain High Standards\ Obtain feedback 	Strategies of communication applied correctly
6.2.5 Identifying the flow of communication in organization	 Vertical Upward downward Horizontal Lateral Diagnosed communication 	Flow of communication identified correctly

SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
6.3.1 Acquire skills for intensive reading	Intensive reading	Intensive reading skills acquired correctly
6.3.2 Develop writing skills	 Main points from a text Summarizing paragraphs Technical description and definitions Systematic approach to business writing Five key rules to business writing Straight to the point KISS principle Active and not passive voice Use the right tone Use modern language General guidelines in composing business letters Chose simple words Use appropriate tone Be precise Be accurat Check consistency Use initiative Use and not passive voice Write as you speak 	Writing skills developed correctly
6.3.3 Develop listening and speaking skills	 Presenting an argument Questioning skills 	Listening skills developed correctly

UNIT A6.4: APPLYING	CORRESPONDENCE SKILLS	DURATION: 10 HOURS 1 CREDIT HOURS
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
6.4.1 Write different types of letters	FormalInformal	Different types of letters written correctly
6.4.2 Respond to memorandum (categorise of formal	 Letter of conformation Acknowledgement Enquiry 	Memorandum responded to correctly (Formal letters categorised correctly)
letters)	 Reply to enquiry Complain Adjustment Collection letter Recommendation 	
6.4.3 Respond to circulars	Definition Structure of a business	Circulars responded to correctly
(Characteristics of business letters)	letter Opening paragraphs Main body Closing paragraph Qualities of a business letter Paper quality Envelope Type face Logo and Corporate Image General Impression	(characteristics if business letters identified correctly)
UNIT A6.5: WRITING RE		URATION: 10 HOURS 1 CREDIT HOURS
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
6.5.1 Apply research techniques	LibraryInternet	Research techniques applied correctly

6.5.2 Write differentiate types of reports	 Routine or regular report Financial report Equipment maintenance report Staff appraisal Specialised commissioned reports Market research Market forecasting Investigation report 	Different types of reports written correctly
6.5.3 Use report format	Different report format	Report format used correctly
6.5.4 Compose different types of report	InformalFormal	Different types of reports composed correctly
6.5.5 Write a proposal	 Components of a proposal 	Proposal written correctly
UNIT A6.6: APPLYING I	NTERPERSONAL SKILLS IN AN ORGANISAT	ION <u>DURATION</u> : 10 HOURS 1 CREDIT HOURS
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
6.6.1 Make consultations	 Colleagues Supervisors Organisations 	Consultations made correctly
6.6.2 Carry out joint considerations of	Importance of joint consideration	Joint consideration carried out correctly

6.6.3 Receive instructions	Receiving of instructions	Instructions received correctly
6.6.4 Participate in decision making	 Leadership exercise Decisions emerges as the general feeling of the group Gives opportunity for all members to have a say 	Decision making participated in correctly
6.6.5 Handle customers	Handling of customers	Customers handled correctly
6.6.6 Get permission	Getting permissionGranting permission	Permission gotten correctly
UNIT A6.7: APPLYING I		JRATION: 10 HOURS 1 CREDIT HOURS
UNIT A6.7: APPLYING I SPECIFIC LEARNING OUTCOMES		JRATION: 10 HOURS 1 CREDIT HOURS ASSESSMENT CRITERIA
SPECIFIC LEARNING	FOR A JOB <u>DU</u>	
SPECIFIC LEARNING OUTCOMES 6.7.1 Write an	FOR A JOB DU LEARNING ACTIVITIES Lay out-blocked/indented	ASSESSMENT CRITERIA

UNIT A6.8: USING TECH	 Check your documents by going through CV Application letter Interviewer Consider Why Who Where When What How 	IRATION: 10 HOURS 1 CREDIT HOURS
<u></u>	<u> </u>	
SPECIFIC LEARNING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
OUTCOMES		
OUTCOMES 6.8.1 Identify technical tools	Technical tools	Technical tools identified correctly
6.8.1 Identify technical		
6.8.1 Identify technical tools6.8.2 Apply technical	 Technical tools Job cards Operation of tools 	Technical tools identified correctly
 6.8.1 Identify technical tools 6.8.2 Apply technical instructions 6.8.3 Use technical 	 Technical tools Job cards Operation of tools Grammar used Mechanisms Processes of tools 	Technical tools identified correctly Technical instructions applied correctly
 6.8.1 Identify technical tools 6.8.2 Apply technical instructions 6.8.3 Use technical descriptions REFERENCE MATERIA 	 Technical tools Job cards Operation of tools Grammar used Mechanisms Processes of tools 	Technical tools identified correctly Technical instructions applied correctly Technical descriptions used correctly
 6.8.1 Identify technical tools 6.8.2 Apply technical instructions 6.8.3 Use technical descriptions REFERENCE MATERIA Brieger, N., 1997. Teaching 	 Technical tools Job cards Operation of tools Grammar used Mechanisms Processes of tools 	Technical tools identified correctly Technical instructions applied correctly Technical descriptions used correctly Dications.

MODULE: 464-07-A INTRODUCTION TO COMPUTERS		
MODULE PURPOSE: To equip the trainee with knowledge, skills and	MODULE DURATION: 80	CREDITS: 8.0 Credit
appropriate attitudes required to effectively and efficiently carry out basic	Hours	Hours
operations of a computer		
MODULE LEARNING OUTCOMES: On completion of this module the train	ee will be able to:	<u> </u>
1. Operate a computer		
2. Use the operating system		
3. Use word processing for technical report		
4. Send and receive an e-mail		
5. Use spread sheet		
6. Use internet		
7. Use power point and project presentation		
Assessment Methods:		
Assignments		
Practical		
Class exercises		
Tests		
Learning Conditions: Trainee will have access to the following:		
Books		
Modules		
Library		
Internet		
UNIT A7.1: OPERATING A COMPUTER SYSTEM	DURATION: 20 HOURS 2	2 CREDIT HOURS
SPECIFIC LEARNING LEARNING ACTIVITIES ASSE	ESSMENT CRITERIA	

7.1.1 Handle computer	Switch on and offLoginLogout	Computer handled correctly
7.1.2 Identify basic elements of a personal computer	 Elements of a Personal Computer Input and output devices 	Basic elements identified correctly
7.1.3 Handle removable devices	USBCDHard disk	Removable devices handled correctly
7.1.4 Maintain a Personal Computer	 Maintenance procedure Servicing Cleaning 	Personal computer maintained correctly
7.1.5 Identify major components of a computer	SoftwareHardware	Major components identified correctly
7.1.6 Adhere to health safety	 Environment Exposure Electrical connections 	Health and safety adhered to correctly
UNIT A7.2: USING AN C	PERATING SYSTEM <u>DURATION</u> : 10 I	HOURS 1 CREDIT HOURS
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
7.2.1 Use file system	Filing system	Filing system used correctly
7.2.2 Handle libraries	Handling libraries	Libraries handled correctly
7.2.3 Install software programs.	Software installation programs	Software programmes installed correctly

7.2.4 Remove virus on personal Computer system	Virus removal procedure	Virus removed correctly
UNIT A7.3: USING WC	ORD PROCESSING FOR TECHNICAL	REPORTS DURATION: 10 HOURS 1 CREDIT HOURS
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
7.3.1 Handle word documents	Handling procedure	Word documents handled correctly
7.3.2 Edit document	Editing	Document edited correctly
7.3.3 Use fonts	Usage of fonts	Font used correctly
7.3.4 Insert features	 Picture Graphics Spreadsheet 	Features inserted correctly
7.3.5 Handle tables	Handling of tables	Tables handled correctly
7.3.6 Carryout formatting	FooterHeader	Formatting carried out correctly
7.3.7 Use grammar	SpellerGrammar	Grammar used correctly
7.3.8 Apply indexing	Indexing	Indexing applied correctly
UNIT A7.4: SEND AND	RECEIVE E-MAIL	DURATION: 10 HOURS 1 CREDIT HOURS
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA

7.4.1 Compose e-mail	 Internet or Local Area Network (LAN) Opening the e-mail server Creation of address book 	Email composed correctly
7.4.2 Send e-mail	 Compose command Use address "To" field Copy field Edit command Document attach command Send command 	Email sent correctly
7.4.3 Receive e-mail	 Open command Saving e-mail in various formats	Email received
7.4.4 Reply to e-mail	Use reply command	Email replied to
7.4.5 Forward e-mail	Use forwarding command	Email forwarded correctly
7.4.6 Observe etiquette when using e-mail	Email etiquette	Etiquette observed
UNIT A7.5: USE SPREA	D SHEET DU	RATION: 10 HOURS 1 CREDIT HOURS
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
7.5.1 Manage Spreadsheet	 Management of spreadsheet 	Spreadsheet managed correctly
7.5.2 Manage Cells and contents	Management of cells and contents	Cells and contents managed correctly

7.5.3 Handle Rows, columns and content	Handling of rows, columns and content	Rows, columns and content handled correctly	
7.5.4. Handle Sheets and content	Handling sheets and content	Sheets and content handled correctly	
7.5.5 Use arithmetical Functions	 Use of functions Mathematical Logical statistical 	Arithmetical functions used correctly	
7.5.6 Create database	 Creation of database / list of data 	Database created correctly	
7.5.7 Create Diagrams and Charts	 Creation of diagrams and charts 	Diagrams and charts created correctly	
UNIT A7.6: USING THE	INTERNET <u>DI</u>	JRATION: 10 HOURS 1 CREDIT HOURS	
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES		
	Benefits of using the internet	ASSESSMENT CRITERIA Benefits of the internet enumerated correctly	
OUTCOMES 7.6.1 Enumerate the benefits of using			
OUTCOMES 7.6.1 Enumerate the benefits of using the Internet 7.6.2 Browse the World	 Benefits of using the internet Web page addresses Search engines 	Benefits of the internet enumerated correctly	

7.6.5 Observe Rules for using the Internet		Rules observed correctly
UNIT A7.7: USE POWEF	R POINT AND PROJECT PRESENTATION	DURATION: 10 HOURS 1 CREDIT HOURS
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
7.7.1 Create PowerPoint presentation	PowerPoint presentation	PowerPoint presentation created correctly
7.7.2 Project presentation	PowerPoint presentation	PowerPoint presentation projected correctly
REFERENCE MATERIA	LS	

Newell, A. and Simon, H.A., 2007. Computer science as empirical inquiry: Symbols and search (p. 1975). ACM.

Williams, B.K., Hutchinson, S.E. and Sawyer, S.C., 2001. Using information technology: A practical introduction to computers and communications. McGraw-Hill Higher Education.

Williams, B.K., Hutchinson, S.E. and Sawyer, S.C., 2001. Using information technology: A practical introduction to computers and communications. McGraw-Hill Higher Education.

d appropriate attitudes to type and process the business cuments using digital devices at 55 WPM effectively and iciently. DDULE LEARNING OUTCOMES: On completion of this module the trainee will be able to: 1. Developing typing skills and speed drills from manuscripts at 55 WPM 2. Produce business forms and document 3. Type correspondence documents 4. Use design tab and tools 5. Use page layout tab and tools	MODULE PURPOSE: To equip trainees with the knowledge, skills	MODULE DURATION: 200 Hours	CREDITS: 20
cuments using digital devices at 55 WPM effectively and iciently. DDULE LEARNING OUTCOMES: On completion of this module the trainee will be able to: 1. Developing typing skills and speed drills from manuscripts at 55 WPM 2. Produce business forms and document 3. Type correspondence documents 4. Use design tab and tools 5. Use page layout tab and tools	and appropriate attitudes to type and process the business		
 iciently. DDULE LEARNING OUTCOMES: On completion of this module the trainee will be able to: Developing typing skills and speed drills from manuscripts at 55 WPM Produce business forms and document Type correspondence documents Use design tab and tools Use page layout tab and tools 			
 Developing typing skills and speed drills from manuscripts at 55 WPM Produce business forms and document Type correspondence documents Use design tab and tools Use page layout tab and tools 	efficiently.		
 Developing typing skills and speed drills from manuscripts at 55 WPM Produce business forms and document Type correspondence documents Use design tab and tools Use page layout tab and tools 	-		
 Produce business forms and document Type correspondence documents Use design tab and tools Use page layout tab and tools 	MODULE LEARNING OUTCOMES: On completion of this module	e the trainee will be able to:	
 3. Type correspondence documents 4. Use design tab and tools 5. Use page layout tab and tools 	1. Developing typing skills and speed drills from mar	nuscripts at 55 WPM	
 4. Use design tab and tools 5. Use page layout tab and tools 	2. Produce business forms and document		
5. Use page layout tab and tools sessment Methods:	Type correspondence documents		
sessment Methods:	•		
	Use page layout tab and tools		
	Assessment Methods:		
Practical	•		
Class Exercises			
Tests			
Sentence and paragraph drills			
 Proof reading 			
Technique review			
a Conditions: Traince will have access to the following:	ng Conditions: Trainee will have access to the following:		
	Library		
•	Modules		
Library	Internet		
LibraryModules			
 Library Modules Internet 			
 Library Modules Internet Handouts 	Computers		
 Library Modules Internet Handouts Laboratory 	Textbooks		

	es e s s <u>fasteners</u> TYPING SKILLS AND SPEED DRILLS	S FROM MANUSCRIPTS AT 55 WPM UNIT DURATION: 40
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
8.1.1 Identify types of correction signs	 Identifying types of correction signs Operation Typographical Punctuation marks 	Types of Correction signs identified correctly
8.1.2 Interpret space signs	 Interpreting space signs Space instruction Space signs in text No space instruction No space signs in text 	Space signs interpreted correctly
8.1.3 Interpret grammatical and spelling errors	Interpreting grammatical and spelling errors	Grammatical and spelling errors interpreted correctly

	 Grammatical and spelling instruction Word encircled Grammatical and spelling signs in text Grammatical and spelling 	
	signs in margin	
8.1.4 Interpret words That are not clear in the text	Interpreting word not clear in the text Clear word sign in margin 	Word not clear in text interpreted correctly
8.1.5 Interpret additional signs	 Interpreting additional signs Additional instruction Bold Italics Align Additional mark in text Additional mark in margin 	Additional signs interpreted correctly
8.1.6 Type manuscript and speed drills	 Typing from manuscript and speed drills Reading of entire manuscript Typing from manuscript Words under minutes 	Manuscript and speed drills typed correctly
8.1.7 Interpret abbreviations	 Interpreting abbreviations Interpreting abbreviations Typing abbreviations in manuscripts in full 	Abbreviations interpreted correctly
UNIT B8.2 PRODUCE I	BUSINESS FORMS AND DOCUMENT	UNIT DURATION: 40 HOURS CREDITS: 4

8.2.1 Prepare different types of forms	 Preparing different types of forms Describe business forms and documents Prepare business forms Business forms Employment forms Application forms Documents Curriculum Vitae 	Different types of forms prepared correctly
8.2.2 Prepare letters with continuation sheets	 Preparing letters with continuation sheets Blocked Semi blocked Lay out and type personal letters Parts of a personal letter Styles of laying out a personal letters 	Letters with continuation sheets prepared correctly
8.2.3 Display materials	 Displaying materials Types of centering Horizontal Vertical Types of materials for display Itineraries Programmes 1-4 paged Organizational chart Invitations Menus 	Materials displayed correctly

	 Post cards 	
UNIT B8.3 TYPING D		NCE UNIT DURATION: 40 HOURS CREDITS: 4
8.3.1 Type	Typing correspondence	Correspondence typed correctly
correspondence	Definition of correspondence	
	correspondenceTypes of correspondence	
	 Minutes 	
	 Official letters 	
	 Circulars Form letters 	
8.3.2 Display of	Displaying tabulation	Tabulation displayed correctly
tabulation	Headings	
	 Horizontal 	
	VerticalDiagonal	
	 Diagonal Multiple line column 	
	headings	
	 Sub-divided headings 	
UNIT B8.4: USING D	DESIGN TAB AND TOOLS DURATIO	N: 40 HOURS CREDITS: 4
SPECIFIC L	EARNING ACTIVITIES	ASSESSMENT CRITERIA
LEARNING OUTCOMES		

8.4.1 Apply Document formatting tools	 Applying Document formatting tools Selecting style sets Changing theme color Customizing theme color Changing theme fonts Changing line and paragraph spacing Changing general document outlook Setting default document outlook 	Document formatting tools applied correctly
8.4.2 Apply Document page background tools	 Applying document page background tools Insert watermark Change page color 	Document page background tools applied correctly
	PAGE LAYOUT TAB AND TOOLS DUP	ATION: 40 HOURS CREDITS: 4
UNIT B8.5: USING	PAGE LATOUT TAB AND TOOLS DUP	
SPECIFIC LEARNING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
SPECIFIC		
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
SPECIFIC LEARNING OUTCOMES 8.5.1 Apply page	LEARNING ACTIVITIES Applying page setup tools	ASSESSMENT CRITERIA
SPECIFIC LEARNING OUTCOMES 8.5.1 Apply page	LEARNING ACTIVITIES Applying page setup tools • Adjust page margins	ASSESSMENT CRITERIA
SPECIFIC LEARNING OUTCOMES 8.5.1 Apply page	LEARNING ACTIVITIES Applying page setup tools • Adjust page margins • Change page orientations	ASSESSMENT CRITERIA
SPECIFIC LEARNING OUTCOMES 8.5.1 Apply page	LEARNING ACTIVITIES Applying page setup tools • Adjust page margins • Change page orientations • Choose pager size	ASSESSMENT CRITERIA
SPECIFIC LEARNING OUTCOMES 8.5.1 Apply page	LEARNING ACTIVITIES Applying page setup tools • Adjust page margins • Change page orientations • Choose pager size • Adding or removing columns	ASSESSMENT CRITERIA

8.5.3 Apply arrange tools	 Positioning objects Wrapping text Bringing images forward Bringing images backwards Displaying the selection pane Aligning objects Grouping objects Rotating objects 	Arrange tools applied correctly	

REFERENCE MATERIALS

Drummond, A.M.; Scattergood, I.E. Coles-Mogford, A (1989). <u>Applied Typing (3rd Edition)</u>. Cheltenham: Nelson Thornes.

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Walmsley, W. and Walmsley, E. (1996). Commercial Typewriting with Text Processing, (11th edition). Harlow: Longman.

MODULE PURP	OSE: To ea	quip the trainee with knowledge, skills	MODULE DURATION: 100 Hours	CREDITS: 10
and appropriate attitudes to apply fundamental principles of				
management and	d administra	ative efficiently and effectively		
		COMES: On completion of this mod	lule the trainee will be able to:	
1.	-	ne role of managers and theories of m	-	
2.		he conceptual framework of managem	nent	
3.	•	ne nature of business units		
4.	Discuss t	he role of human resource manageme	ent	
5.	Apply diff	erent leadership approaches		
Assessment Me	thods:			
•	Assignmen	ts		
Practicals				
	Exercises			
	Tests			
-		nee will have access to the following:		
	Library			
Internet				
Handouts				
Pencil				
	Notepad			
CREDITS:2	PLAINING	THE RULE OF MANAGERS AND IF	IEORIES OF MANAGEMENT UNIT DUF	
SPECIFIC LEAR	NING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA	
OUTCOMES	Î			

9.1.1 Explain nature of management	 Explaining the nature of management. Definition of management Role of a manager Fiduciary responsibility 	Nature of management explained correctly
9.1.2 Discuss the theory of scientific management	Discussing the theory of scientific Management	Theory of scientific management discussed correctly
	 Development of True Science of work Elements of Scientific Management Work study techniques Use of pay incentives Micro designing of jobs Time and motion study 	
9.1.3 Identify the Human Relations Movement	 Identifying the Human Relations movement Human relations theory The hawthorne experiments Social value for worker Relations between management and workers 	Human Relations Movement identified correctly
9.1.4 Discuss functional management	 Discussing functional management Meaning Henri Fayol's principles of management Max Weber and bureaucracy Meaning of bureaucracy Advantages of bureaucracy Challenges of bureaucracy 	Functional management discussed correctly

	 Explaining the modern influences on management Peter Drucker and Management by Objectives Henry Mintzberg The management roles Rosabeth Moss Kanter Frontiers of management 	Modern influences on management outlined correctly
CREDITS:2		
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
9.2.1 Explain the roles and functions of a manager	 Explaining the roles and functions of a manager Planning Organising Staffing Directing Controlling 	Roles and functions of a manager explained correctly
9.2.2 Explain fundamentals of planning and organizing	 Explaining fundamentals of planning and organising definition of planning Elements of planning Importance of planning Definition of organising Importance of organising 	Fundamentals of planning and organizing explained correctly

9.2.3 Discuss staffing and motivation	 Discussing staffing and motivation Definition of staffing Importance of staffing Meaning of motivation Motivational theories Content theories Maslow's hierarchy of needs theory Herzberg's two factor theory McGregor's theory X and theory Y Process theories 	Staffing and motivation discussed correctly
9.2.4 Explain the importance of coordination and control	 Explaining coordination and control Definition of coordination Importance of coordination Definition of control Importance of control 	Coordination and control explained correctly
9.2.5 Explain the importance of directing UNIT B9.3 EXPLAINING	 Explaining Directing Definition of Directing Importance of directing THE NATURE OF BUSINESS UNITS UNITS	Directing explained correctly IT DURATION: 20 HOURS CREDITS:2
SPECIFIC LEARNING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
OUTCOMES		
9.3.1 Explain the nature of firms/business units	 Explaining nature of firms/business units Definition of a firm/business unit Objectives of firms Profit maximisation 	Nature of firms/business units stated correctly

	Survival	
9.3.2 Identify types of business units	Identifying types of Business Units Sole trader Definition Advantages Disadvantages Partnerships Definition Features Advantages Private Limited Companies Disadvantages Private Limited Companies Advantages Disadvantages Public Limited Companies Definition Concept of stakeholders Advantages Disadvantages Definition Features Disadvantages Limitations	Types of business units identified correctly

9.3.3 Evaluate organisation structures UNIT B9.4 EXPLAINING T CREDITS:2	 Evaluating organisation structures Meaning of organisation structure Types of organisation structures Simple structure Functional structure Divisional structure Matrix structure Importance of organisation structures Span of control Chain of command 	Organisation structures evaluated correctly
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
9.4.1 Explain the nature and scope of human resource management	 Explaining nature and scope of human resource management. Definition of human resource management The importance of a human resource management at a work place 	Nature and scope of human resource management explained correctly
9.4.2 Explain the objectives of human resource management.	 Explaining the objectives of human resource management Objectives of human resource management 	Objectives of human resource management explained correctly

9.4.3 Explain human resource management activities. UNIT B9.5: APPLYING D	 Explaining human resource management activities. Recruitment and selection Training and development Appraising the human resources 	Human resource management activities explained correctly
SPECIFIC LEARNING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
OUTCOMES		
9.5.1 Discuss trait approach to leadership	 Discussing the trait approach to leadership Definition of leadership Definition of trait Arguments against the trait approach to leadership Blake and Mouton's managerial grid 	Trait approach to leadership discussed correctly
9.5.2 Explain behavioural approach to leadership	 Explaining behavioral approach to leadership Tannenbaum and Schmidt leadership continuum The ashridge management college model 	Behavioural approach to leadership explained correctly
9.5.3 Explain the contingency leadership approach	 Explaining the contingency leadership approach Fiedler's psychologically close and psychologically distant style John Adair action centered leadership 	Contingency leadership approach explained correctly

9.5.4 Discuss the path- goal theory	 Discussing the path – goal theory Expectancy theory Implications of path-goal theory 	Path-goal theory discussed correctly
REFERENCE MATERIALS	5	

Bratton, J. and Gold, J. (2007) *Human Resource Management: Theory and Practice* 4th edition. London, Palgrave Macmillan. Handy, C. (1993) *Understanding Organisations*. 4th edition. London, Penguin. Mullins, L. (2010) *Management and Organisational Behaviour*. 9th edition. London, FT Prentice Hall

IODULE PURPOS	SE: To equip the trainee with knowledge, skills	MODULE DURATION: 200 Hours	CREDITS: 20
and appropriate atti	tudes to take down and transcribe Shorthand		
efficiently and effec	tively.		
MODULE LEARNII	NG OUTCOMES: On completion of this module	e the trainee will be able to:	
1. /	Apply Double Consonants		
	Apply N and F/V hooks		
	Apply –Shun hook		
	Apply rules for Compound Consonants; tick and do	ot H	
	Apply rules for Halving and Doubling		
	Apply rules for Prefixes and Suffixes		
7. /	Apply rules for Diphones; Medial W; Sh, R and S		
8. <i>A</i>	Apply rules for Figures; Compound Words; Interse	ctions	
9. [Develop speed 80/90 wpm		
Assessment Meth	ods:		
• As	signments		
• Pra	acticals		
• Ex	ercises		
• Te	sts		
•	ns: Trainee will have access to the following:		
	rary		
	ernet		
-	ndouts		
-	ncil		
• No	tepad		

SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
10.1.1 Identify double consonants	Identifying Double consonants PI Series Pr Series 	Double consonants identified correctly
10.1.2 Apply PI Series	 Applying PI Series PI represented by a small beginning hook Written on the circle side of straight down strokes k and g Placing Vowel Signs Vowel signs are placed to them just as placed to single consonants Applying S circle in PI series S circle is written inside the hook of the PI series 	Pr Series applied correctly
10.1.3 Apply Pr Series	 Applying Pr Series PI represented by a small initial hook Written on the non-circle side of straight down strokes k and g Application of S circle in Pr series Circle/loop written on the same side as the hook, r is included Hook and circle are shown in the middle of a word. 	Pr Series applied correctly

	 When skr or sgr follows t or d 	
10.1.4 Apply special use of double consonants in curves	 Special Use of Double Consonants After or before the double consonants, a dot vowel maybe indicated by writing a small circle Dash vowel/diphthong shown by writing the vowel sign or diphthong sign through, or at the beginning or end of the stroke Characteristics of Double Consonant-Curves A small initial hook written inside of curves Forms double consonant strokes fr, vr A big initial hook written inside of curves forms the double consonants fl, vl 	Special use of double consonants in curves applied correctly
UNIT B10.2 APPLYING N	AND F/V HOOKS UNIT DURATION: 20 HOUR	S CREDITS:2
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA

10.2.1 Identify N hook	Identifying N hook	N hook identified correctly
	A small final hookWritten on the inside of curves adds n	
10.2.2 Apply the rules on N hook	 Applying the rules on N hook Written with a right clockwise motion at the end of all straight strokes Final r, when hooked, is usually written upward 	Rules on N hook applied correctly
10.2.3 Identify F/V hook	 Identifying F/V hook A small final hook Written with a left anticlockwise motion at the end of all straight strokes adds f or v 	F/V hook identified correctly
10.2.4 Apply the rules on F/V Hook	 Applying the rules on F/V Hook There is no f or v hook to curves A finally hooked is halved to indicate a following t or d V and N are used in the middle of a word when they join easily to strokes 	Rules on F/V Hook applied correctly
10.2.5 Apply rules for s circle in f or v hook	 Applying rules for s circle in f or v hook Written the f/v hook Circle written on the same side of a straight stroke as the n hook Written inside an n hook adds a final sound s or z only 	Rules for s circle in f or v hook applied correctly

10.2.6 Practice drilling	 Practicing drilling Words Dbrasing 	Drilling practiced correctly
UNIT B10.3 APPLYING -	Phrasing Short forms Shun HOOK UNIT DURATION: 20 HOUR	S CREDITS:2
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
10.3.1 Identify Shun hook	Identifying Shun hookA large final hookWritten inside curves	Shun hook identified correctly
10.3.2 Apply rules of the Shun hook	 Applying rules of Shun hook Shun hook occurs in the middle of a word Written on the opposite side to an initial circle/hook to balance the outline Written away from the curve, to balance outline Written on the right side of t, d, or j Written on the side opposite to the last vowel 	Rules of Shun hook correctly
10.3.3 Identify S-Shun	 Identifying S-Shun Represented by a small curl Follows the s circle or the ns circle 	S-Shun identified correctly
10.3.4 Apply rules of the S-shun	Applying rules of the S-shunPosition of the vowel	Rules of the S-shun applied correctly

10.3.5 Practice drilling	 Final s circle inside curl to indicate an s or an ns Halving Practicing drilling Words Short forms Transcription 	Drilling practiced correctly
UNIT B10.4: APPLYING (COMPOUND CONSONANTS UNIT DURATION	: 20 HOURS CREDITS:2
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
10.4.1 Identify Compound Consonants	Identifying compound consonants 6 compound consonants KW GW GW MP, MB LR RR WH 	Compound consonants identified correctly
10.4.2 Apply rules of the compound consonants	 Applying rules of the compound consonants Use of ler Use of rer 	Rules of the Compound Consonants identified correctly
10.4.3 Identify wh and whl	Identifying wh and whl Wh Small initial hook Prefixes w to upward I Hooks are read first 	Wh and Whl identified correctly

	 Downward I and downward r halved and thickened Final It and rt 	
10.5.1 Apply Halving Principle	 Applying Halving Principle M and n halved and thickened 	Halving Principle applied correctly
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
	ALVING AND DOUBLING PRINCIPLE UNIT	
10.4.6 Practice drilling	Practicing drillingWordsTranscription	Drilling practiced correctly
10.4.5 Explain the cases in which consonants are omitted	 Explaining the cases in which consonants are omitted Lightly sounded medial t after circle s Lightly sounded consonants 	Cases in which consonants are omitted explained correctly.
10.4.4 Apply Tick and Dot H	 Applying Tick and Dot H Use of a small tick Use of a light dot 	Tick and dot H applied correctly
	 WhI Large initial hook Prefixes wh to upward I Hooks are read first 	

10.5.2 Apply Doubling Principle	 Applying Doubling Principle Curved strokes are doubled in length to indicate a following tr, dr, or Thr to add tr to I stroke L stroke standing alone L stroke with a final s circle to straight strokes to indicate tr, dr, or Thr When it follows another stroke or circle s When it has a finally joined diphthong or a final hook to syllable –ture to add final –er to mp and mb to add final kr or gr to ng to add the words their, there, other, or dear Relationship to past tense 	Doubling Principle applied correctly
10.5.3 Use special phrases	Using special phrases In order that In order to Rather than Not later than 	Special phrases used correctly

10.5.4 Practice drilling UNIT B10.6: APPLYING	No longer than This letter Practicing drilling Words Transcription PREFIXES AND SUFFIXES UNIT DURAT	Drilling practiced correctly ION: 20 HOURS CREDITS:2
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
10.6.1 Apply rules for prefixes	 Applying rules for prefixes Rules for prefixes Prefix con, or com- Con-, com-, cum-, or cog- in the middle of a word or phrase Accom-, or accommo- Intro Magna-, magni- or magne Self- Trans- In- before str or skr or upward H Negative words 	Rules for prefixes applied correctly
10.6.2 Use special outlines	Using special outlines Commerce Commission 	Special outlines used correctly
10.6.3 Apply rules for suffixes	 Applying rules for suffixes Using the dot ing After downward r and light straight down stroke After a shortform 	Rules for suffixes applied correctly

	 Using the light dash ings- Suffix –ment Suffix –mental-ly-ity -fulness and –lessness -ship -lity or –rity -logical-ly -ly 	
10.6.4 Practice drilling UNIT 10.7: APPLYING DI	 Practicing drilling Words Phrasing Short forms 	Drilling practiced correctly CREDITS:3
	PHONES UNIT DURATION: 30 HOURS	CREDITS:3
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
10.7.1 Identify Diphones	 Identifying Diphones Two consecutive vowels produced in two separate syllables Represented by angular signs Relationship to dot vowel and dash vowel 	Diphones identified correctly
10.7.2 Apply rules for Diphones	Applying rules for DiphonesSign for consecutive vowel	Diphone rules applied correctly
10.7.3 Apply Media W	Applying Medial W	Medial W applied correctly

	 Representation of medial W by a semi-circle A left semi-circle A right semi-circle 	
10.7.4 Apply Upward SH	 Applying Upward SH Special cases were SH is written upward for better outline 	Upward SH applied correctly
10.7.5 Apply Stoke R	 Applying Stroke R Upward R after two down strokes Downward R after two straight upstrokes 	Stroke R applied correctly
10.7.6 Apply Stroke S	 Applying Stroke S Use of full stroke s after Triphone Where the final syllable –ous is immediately preceded by a diphthong 	Stroke S applied correctly
10.7.7 Practice drilling	 Practicing drilling Words Phrasing Short forms Transcription 	Drilling practiced correctly
UNIT B10.8: APPLYING P HOURS CREDITS:3	RINCIPLES FOR FIGURES, COMPOUND WO	RDS AND INTERSECTIONS UNIT DURATION: 30
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA

10.8.1 Outline figures	Outlining figures	Figures outlined correctly
	 One to seven and nine Round numbers 	
	Ordinary Arabic Numerals	
10.8.2 Outline Compound	Outlining Compound words	Compound words outlined correctly
words	Here	
	There	
	Where	
10.8.3 Practice	Practicing intersections	Intersections practiced correctly
Intersections	One stroke through another stroke	
	Adaptation of stroke	
10.8.4 Practice short	Practicing short forms	Short forms practiced correctly
forms	Short forms	
	Phrases	
UNIT B10.9: DEVELOPING	SPEED 80/90 WPM UNIT DURATION:	30 HOURS CREDITS:3
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
10.9.1 Practice dictation	Practicing dictation of words	Dictation of words practiced correctly
of words	• 80 wpm	
	• 90 wpm	
10.9.2 Practice dictation	Practicing dictation of sentences	Dictation of sentences practiced correctly
of sentences	• 80 wpm	

	• 90 wpm	
10.9.3 Practice dictation of paragraphs	 Practicing dictation of paragraphs 80 wpm 90 wpm 	Dictation of paragraphs practiced correctly

REFERENCE MATERIALS

Allen, L.M., <u>Parsal</u>, W.C. and Allen, T.J. (2015) *Standard Shorthand Simplified: A Complete Exposition of the Modern Pitman-Graham Shorthand by the Word Method or Sentence Method, a Text-Book for Self Instruction and for Use in Schools and Colleges.* (s.l.): Palala Press.

Moran S.A. (2016) Shorthand; A Complete Text-Book on the American-Pitman System. New York: Wentworth Press.

Moran <u>S.A. (2017)</u> *Pitmanic Shorthand: A Complete Text-Book, on the American-Pitman System.* London: Forgotten Books.

Pitman (2000), *Pitman Two Thousand Shorthand First Course (Pitman 2000 Shorthand) 2nd Edition*. Marshfiled: Pitman Publishing.

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<u>Pitman</u>, B. (2011) The New Practical Shorthand Manual - A Complete And Comprehensive Exposition Of Pitman Shorthand Adapted For Use In Schools, Colleges And For Home Instruction. (s.l.): Cullen Press.

Pitman, I. (2008). Pitman Shorthand New Course New Era. Uttar Pradesh: Pearson Education India

Pitman, I. (2015) <u>Course In Isaac Pitman Shorthand: A Series Of Lessons In Isaac Pitman's System Of Phonography</u>: (s.l.): Andesite Press.

Pitman, I. (2003) Shorthand Instructor and Key. Uttar Pradesh: Pearson Education India

MODULE: 464-11-B INFORMATION AND COMMUNICATION TECHNOLOGY C	OFFICE APPLICATIONS	
MODULE PURPOSE: To equip the trainee with knowledge, skills and appropriate attitudes required to enable secretaries to use information communication technology to carryout digital processes in the office effectively and efficiently.	MODULE DURATION: 120 Hours	CREDITS : 12 Credit Hours
MODULE LEARNING OUTCOMES: On completion of this module the trainee	e will be able to:	
1. Select information communication technology applications		
2. Manage Information applications for decision making		
3. Describe platforms for data communication applications.		
4. Apply office information applications		
5. Explain Information application in a business		
6. Use an Enterprise Resource Planning (ERP) in an organization	ation	
7. Discuss emerging issues in Information Communication Te	echnology	
Assessment Methods: • Assignments • Practical • Class exercise • Tests		
Learning Conditions: Trainee will have access to the following:		
Books		
Modules		
Library		
Internet		
Computer laboratory		
UNIT B11.1: SELECTING INFORMATION COMMUNICATION TECHNOLOGY HOURS 1 CREDIT HOURS	Y APPLICATIONS IN AN O	FFICE DURATION: 10

SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
11.1.1 Identify office Information Communication Technology functions for office management	Identifying office Information Communication Technology functions for office management	office applications for business identified correctly
11.1.2 Using office application	Using office applications:- • Data presentation	office application used correctly
11.1.3 Determine the usefulness of office application	 Determining the usefulness of office applications: Open application against licensed application User friendliness 	The usefulness of office applications determined correctly

	Compatibility		
	Affordability		
LINIT B11 2: MANACING			
UNIT BIT.2. MANAGING	UNIT B11.2: MANAGING INFORMATION APPLICATIONS FOR DECISION MAKING DURATION: 20 HOURS 2 CREDIT HOURS		
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA	
11.2.1 Describe	Describing applications for decision making	Applications for decision making in an office described	
applications for	in an office	correctly	
decision making	Types of applications		
in an office	 Transaction processing 		
	applications		
	 Management information 		
	applications		
	 Intelligent support applications 		
	 Office automation applications 		
11.2.2 Manage	Managing applications in an office	Applications in an office managed correctly	
applications in an	 Intelligent support applications 		
office	 Decisions support applications 		
	 Executive information applications 		
	 Artificial intelligence and expert 		
	applications		
	 Office automation applications 		
	 Word processing 		
	 Electronic mail 		
	 Voice mail 		
	 Audio conferencing 		
	 Video conferencing 		
	 Computer conferencing 		
	• Tele conferencing		
	 Facsimile transmission 		
	 Desktop publishing 		
	 Video task 		
	 Desktop publishing 		

	 Imaging 	
	 Multimedia applications 	
11.2.3 Identify suitable	Identifying suitable hardware for office	Suitable hardware for office applications identified correctly
hardware for office	applications	
applications	 Basics of data representation 	
	 Types of computers 	
	 Basic components of a computer 	
	Factors considered when purchasing a	
HOURS HOURS	ING PLATFORMS FOR DATA COMMUNICAT	ION APPLICATIONS <u>DURATION</u> : 20 HOURS 2 CREDIT
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
11.3.1 Describe types	Describing types of platforms for data	Data communication application platforms described correctly
of platforms for data	communication applications	
communication		
applications	 Media Virtual 	
	 Real time 	
11.3.2 Identify hardware	Identifying hardware for data communication	Hardware for applications identified correctly
for data communication	applications	
applications	Host Compute	
	 Front-end processor 	
	Modem	
	Multiplexer	
	Switch	
	Bridge and gateway	
	Bus	
	• Dus	

11.3.3 Discuss network	Discussing network management	Network management discussed correctly
management	Network planning	
	Network control	
	Network manager	
	Electronic Data Interchange(EDI)	
UNIT B11.4: APPI YING		0 HOURS 2 CREDIT HOURS
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
11.4.1 Identify the nature of an office	Identifying the nature of an office Types office workers found in the office Managers Staff professionals Line professionals Secretaries Clerical personnel Evolution of office systems	Nature and scope of the nature of an office identified correctly
11.4.2 Examine information flow in	Examining information flow in offices and office systems	Information flow in offices and office system examined correctly
offices and office	Office automation	
systems	Offices and office systems	
11.4.3 Apply office	Applying office automation systems	Office automation systems function applied correctly
automation systems	 Types of office automation systems Document management systems Communication systems Teleconferencing systems Office support systems 	

11.4.4 Describe Document Management Applications	Describing Document Management Applications • Word processing • Desktop publishing	Document Management applications described correctly
11.4.5 Use communication Systems	Using communication Systems Electronic Data Interchange: Benefits of EDI Electronic mail Email package facilities:- Notification of receipt/reading. Mailing and Distribution Lists. Forward or reply. File attachments. Folders. Folders. Electronic mail services. Voice mail Facsimile Internet Extranets. Universal resource locator (URL) Web search engines. Plug-ins	Communication Systems used correctly
11.4.6 Use	Using Teleconferencing Applications	Teleconferencing Applications used correctly
Teleconferencing	Audio conferencing	
Applications	 Video conferencing In-house Television Telecommuting 	

11.4.7 Demonstrate	Demonstrating proper usage of Office	Competence in an office support systems demonstrated
proper usage of office	Support Applications	correctly
support applications	Groupware	
	 Desktop organizers 	
	 Computer aided design 	
	Electronic Bulletin Boards	
11.4.8 Develop	Developing preliminary competence in an	Competence in an integrated office developed correctly
preliminary competence	integrated office	
in an integrated office	The hardware and software products	
5	of several vendors.	
	• Text, graphics, voice and video data.	
	Various types of computers networks	
	and network elements	
	○ LAN	
	∘ WAN	
	○ PBX	
	 intelligent copier systems 	
	 Gateways to large mainframes 	
	and/or remote commercial	
	databases.	
UNIT B11.5: EXPLAININ	IG MANAGEMENT INFORMATION SYSTEMS	IN BUSINESS DURATION: 20 HOURS 2 CREDIT HOURS
HOURS		
SPECIFIC LEARNING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
OUTCOMES		
11.5.1 Discuss	Discussing functional areas of business	Preliminary competence in functional areas of business
functional areas of	Manufacturing	developed correctly
business	Quality control	
	Marketing	
	Accounting and finance	
	Human resources	
	External environment	
	 Operating environments 	
•		·

11.5.2 Explain manufacturing	 Consumer Suppliers Competitors Distributors Distributors Remote environment Economics Social Political Technological Industry concerns Data bank Decision making Other areas of the firm Feedback mechanism Explaining manufacturing information applications 	Manufacturing information applications explained correctly
information applications	 Types manufacturing information applications Product design Production Agile manufacturing Sources of Manufacturing Information Product data. Inventory data. Vendor data. Personnel data Union data. Engineering specifications. Internal marketing data. 	

	Advantages of Manufacturing Information System	
11.5.3 Explain marketing information systems	 Explaining marketing information system Input of Marketing Information Systems Transaction processing data: Marketing research data. Marketing intelligence data: External environment data: in market, Strategic plan Outputs of marketing information systems Product planning Place planning Price Budget allocation Sales forecast 	Marketing information systems explained correctly

11.5.4 Explain Financial and accounting information systems	 Explaining financial and accounting information systems Types of financial and accounting information systems General ledger system Asset management systems Order entry systems Accounts receivable and accounts payable Inventory control system Payroll systems Operational decisions support systems Cash management systems. Capital budgeting system. Investment management systems. Integrated Financial and accounting systems 	Financial and accounting information systems explained correctly
		CATION DURATION: 20 HOURS 2 CREDIT HOURS
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
11.6.1 Describe Enterprise modelling	Describing Enterprise modeling Information Material Money Control Intangibles 	Enterprise modeling described correctly

 Customer satisfaction and 	
quality	
Explaining the roles of Enterprise Resource Planning (ERP)	ERP explained correctly
 Role of information technology in enterprise modeling Flow of information 	
	ERP used correctly
e e e e e e e e e e e e e e e e e e e	
	OMMUNICATION TECHNOLOGY DURATION: 10 HOURS
SPECIFIC LEARNING OUTCOMES	SPECIFIC LEARNING OUTCOMES
Discussing cyber crimes	Cybercrimes discussed correctly
	Wrong use of Information Communication Technology s
	identified correctly
•	
 o aggression 	
66	
° inpaierrity	
	 classification of statisfication and quality Explaining the roles of Enterprise Resource Planning (ERP) Role of information technology in enterprise modeling Flow of information Using Enterprise Resource Planning in an office Selection of ERP ERP software package (sap) Advantages Disadvantages VG EMERGING ISSUES IN INFORMATION CO SPECIFIC LEARNING OUTCOMES Definition of cybercrime Classification of cybercrime Classification of cybercrime Identifying Wrong use of Information Communication Technology s personal risk factors, Psychological factors. depression anxiety

11.7.3 Observe office	Observing office safety guidelines	Office safety practiced correctly
safety guidelines	 Identify Emergence of safety and other issues There should be no trailing wires. food and drink should not be placed near a machine. Electrical sockets must not be overloaded. There must be adequate space around the machine. Heating and ventilation must be suitable. Lighting must be suitable with no glare or reflections. 	
11.7.4 Discuss the effect of ICT's on society	 Discussing the effect of ICTs on society Positive effects Social cohesion Connectedness Adverse effects Isolation Exclusion Antisocial behaviour 	Effect of ICTs on society discuss the correctly
11.7.5 Use virtual applications	Using virtual applications • Google applications • Google docs • Google sheets • Google forms • Google meet • Google drive • Conferencing tools • Zoom • Teams	Virtual applications used correctly

о Skype		
REFERENCE MATERIALS		
Newell, A. and Simon, H.A., 2007. Computer science as empirical inquiry: Symbols and search (p. 1975). ACM.		
Williams, B.K., Hutchinson, S.E. and Sawyer, S.C., 2001. Using information technology: A practical introduction to computers and		

communications. McGraw-Hill Higher Education.

MODULE: 464-12-B ORGANISATIONAL BEHAVIOUR					
MODULE PURPOSE: To equip the trainee with knowledge, skills MODULE DURATION: 100 HOURS CREDITS:10					
and appropriate attitudes	to apply principles of organization				
behaviour effectively and	behaviour effectively and efficiently				
MODULE LEARNING OU	JTCOMES: On completion of this module	the trainee will be able to:			
	-				
	lain the nature and scope of organizational				
	alyse foundations of individual behavior and	organizational effectiveness			
	alyse groups and interpersonal behaviour				
	lain the influence of power, politics and cont	flict in organizations			
••• = •••	scribe motivation				
6. Exp	lain leadership theories and organisational	processes			
Assessment Methods:					
Assignme	ents				
Practical					
Class exe					
Tests					
• 16515					
Learning Conditions: Tr	rainee will have access to the following:				
Library					
• Internet					
Handouts					
UNIT C12.1 EXPLAINING THE NATURE AND SCOPE OF ORGANIZATIONAL BEHAVIOUR UNIT DURATION: 10 HOURS CREDITS: 1					
SPECIFIC LEARNING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA			
DUTCOMES					

12.1.1 Explain the nature and scope of organizational behaviour	 Explaining the nature and scope of organizational behaviour Definitions of concepts in organizational behaviour Nature of organizational behaviour Nature of organizational behaviour Features (characteristics) of Organizational behaviour Key elements of organizational behaviour Contributing disciplines to organizational behaviour Historical Background of organizational behaviour 	Nature of organisational behaviour well explained
12.1.2 Explain models of organizational behaviour	 Explaining models of organizational behaviour Autocratic Custodial Supportive Collegial 	Models of organisational behaviour well explained
12.1.3 Discuss basic approaches to organizational behaviour	 Discussing the basic approaches to Organizational Behaviour Human Resource approach Productivity approach Contingency approach Systems approach Organizational effectiveness 	Basic approached to organisational behaviour discussed correctly

	 Definition of organizational effectiveness 		
UNIT C12.2 ANALYZING FOUNDATIONS OF INDIVIDUAL BEHAVIOR AND ORGANIZATIONAL EFFECTIVENESS DURATION: 20 HOURS CREDITS: 2			
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA	
12.2.1 Analyze foundations of individual behaviour and organizational effectiveness.	 Analyzing foundations of individual behaviour and organizational effectiveness Personality Meaning of personality Development of personality Personality theories Personality traits Perception Nature and importance Perceptual errors Social perception Managing perception 	Foundations of individual behaviour and organisational behaviour analysed correctly	
12.2.2 Explain the learning process	 Explaining the learning process Definition of learning Process of learning Learning theories Classical conditioning Operant conditioning Cognitive learning 	Learning process explained well	

	 Social learning 	
12.2.3 Explain attitudes and values UNIT C12.3 ANALYZIN	 Explaining attitudes and values Definition of attitude Definition of values Components of an attitude Attitude formation Types of work attitudes Changing work attitudes How to improve job satisfaction in the workplace Work Stress Types of stress Sources of stress Consequences of stress Organizational and individual coping strategies 	Attitudes and values well explained Attitudes and values well explained IOR DURATION: 20 HOURS CREDITS: 2
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
12.3.1 Analyze group and interpersonal behavior	 Analyzing group and interpersonal behavior and its impact on the organization. Concept of group and significance of group behaviour Why groups form Types of work groups Characteristics of work groups Group composition Models of group development 	Interpersonal behaviour analysed correctly

12.3.2 Explain group decision making	 Tuckman's stages of group development Cog's ladder of group development Tubb's Sytems model Explain group decision making Definition of group decision making Group decision making styles Strategies for improving decision making in groups and teams 	Group decision making explained correctly
12.3.3 Discuss roles of teams UNIT C12.4: EXPLAININ DURATION: 10 HOURS	 Discussing roles of teams Types of teams Team roles Team building IG THE INFLUENCE OF POWER, POLITIC CREDITS: 1 	Discuss roles of terms S AND CONFLICT IN ORGANIZATIONS
DORATION. TO HOOKS	CREDITS. I	
SPECIFIC LEARNING	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
	 Explaining the influence of power and politics in organizations Definition of power Definition of politics Power bases Power tactics Political tactics 	ASSESSMENT CRITERIA Influence of power and politics in organisations explained well

12.4.3 Explain the influence of conflicts in organizations	 Legitimate Reward Referent Expert Political strategies Strategic replacements Exhibiting confidence Controlling access Winning coalition Expertise and personal stature Restriction of communication Use of research data Explaining the influence of conflicts in organizations Meaning of conflict Nature of conflict Types of conflict Sources of inter- group conflict Conflict process Conflict Management strategies 	Influence and conflicts in organisations well explained
UNIT C12.5 DESCRIBING	G MOTIVATION DURATION: 20 H	IOURS CREDITS: 2
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA
12.5.1 Describe content theories of motivation	 Describing content theories of motivation Definition of motivation theories Importance of motivation theories. Content Theories of Motivation 	Content and theories of motivation described correctly

	 Maslow's hierarchy of needs Herzberg's Two Factor Theory McGregor's theory X and theory Y Alderfer's erg theory Mclelland's needs achievement theory 	
12.5.2 Describe process theories of motivation	 Describing process theories of motivation Process Theories of Motivation Equity theory of motivation Vroom's expectancy model Porter and Lawler expectancy model Goal Setting theory 	Process and theories of motivation described correctly
12.5.3 Describe the techniques of motivation	 Describing the techniques of motivation Financial Incentives Wages Salaries, Bonus Prize Income on investment and dividend Non-financial Incentives Job rotation Job enrichment Autonomy 	Motivation of techniques well described

UNIT C12.6: EXPLAININ DURATION: 20 HOURS	UNIT C12.6: EXPLAINING LEADERSHIP THEORIES AND ORGANISATIONAL PROCESSES USED IN ORGANISATIONS DURATION: 20 HOURS CREDITS: 2		
SPECIFIC LEARNING OUTCOMES	LEARNING ACTIVITIES	ASSESSMENT CRITERIA	
12.6.1 Explain leadership theories	 Explaining leadership theories Definition of leadership concepts Leadership Theories Trait Theories Behavior theories Situational or contingency theories Transformational leadership 	Leadership theories well explained	
12.6.2 Explain organisational processes	 Explaining organisational processes Organizational design Types of organization design Behavioral implications of organization design Organizational change Cause for change Why change is resisted Managing change. Organization culture How is culture created How is culture sustained 	Organisational processes well explained	
12.6.3 Explain emerging challenges in organizations	 Explaining emerging challenges in organizations Managing Workforce Diversity Responding to Globalization 	Emerging challenges in organisations well explained	

REFERENCE MATERIALS

Cole, G.A. (2004) Management Theory and Practice, London: Letts Educational

APPENDIX I: JOB PROFILE

Job Profile for Level 4 Certificate in Office Management and Secretarial Practice

Part A:

Job Title: Secretary

Other Possible Titles:

• Office secretary

ZAMSTATS Occupational Std. Code: N/A

Target Curriculum and Qualification: Level 4 Certificate in Office Management and Secretarial Practice

Economic Sectors in which the Job is mainly practiced:

• All sectors

Part B:

1.0 Job Purpose: To perform the office management and secretarial practices of an office effectively and efficiently.

2.0 Key or Typical Roles/ Responsibilities and tasks/ activities:

2.1 Typing business document

- Use word processing applications
- Typing 55 words per minute
- 2.2 Demonstrate competence in shorthand
 - Use of Pitman's New Era Shorthand

• Drill 120 words per minute

2.3 Manage business documents

- Demonstrate knowledge of filing systems
- Develop filing systems for easy updating and retrieval
- Update records with new files and information
- Maintain efficient filing and record management
- Input different kinds of data into an electronic system by data entry
- Store paperwork in secure designated storage
- Manage file requests and log books
- Check incoming paperwork and make copies before distributing
- Making copies for redistribution
- Follow confidentiality policies to safeguard data and information

2.4 Manage office communication

- Sorting incoming mail
- Prepare outgoing mail
- Receive incoming calls
- Redirecting calls to appropriate office
- Communicate with clients

2.5 Carryout accounting tasks

- Prepare petty cash requisitions
- Undertake basic bookkeeping tasks
- Issue invoices and checks
- Prepare stores office requisitions

2.6 Perform office practices and procedures

- Take minutes of meetings and dictation
- Monitor inventory of office supplies
- Report stock shortages
- Demonstrate office hospitality
- Maintain general office orderliness and consumables

2.7 Use office equipment effectively

- Use of computer
- Use office photocopier
- Use office scanner
- Carry out routine maintenance of equipment

2.8 Using Information Communication Technology Office Applications

- Word processing applications
- Database applications
- Presentation applications
- Spreadsheet
- Desktop publishing
- Conferencing applications
- **3.0 Equipment, Tools and Consumable Materials (**What equipment, materials and tools are needed to perform this Job).

3.1 Equipment

- Computer
- Printer
- Scanner
- Copier
- Projector and screen
- Phones

- Office Furniture
- Audio and video recorders
- Shredding machine
- Binding machine

3.2 Tools

- Letter opener
- Guillotine
- Perforator
- Office trays
- Stapler /staples

3.3 Consumable Materials

- Pens
- Paper
- Makers
- Pencils
- Staples
- Tonner/ink
- Paper clips
- Note pads
- Note books
- Hardcover Books
- Box Files/folders

4.0 Quality of Process and Product/Service:

- 4.1 Quality of Process.
 - Compliance to health and safety rules

- Observance of office services timelines
- Correct procedure for filing
- Effective use of office consumables
- Taking notes in shorthand

4.2 Quality of Product/Service

- Documents produced according to specification
- Dictation is transcribed correctly
- Conducive work environment
- Tasks performed efficiently
- Clean and working office equipment
- Readily available consumables

5.0 Dilemmas/Challenges and complexities for Job holder

5.1 Dilemmas/Challenges (that the job holder faces in his/her work)

- Failure to maintain work life balance
- Risks of injuries
- Comprehensions and application of latest innovations in technology
- Harassment
- Lack of office equipment and consumables
- Lack of support from the supervisors
- Working remotely due to natural factors affects effectiveness, efficiency, and confidentiality and work quality
- Lack of continuous staff development

5.2 Alternative Choices (Solutions) to dilemmas and complexities

- Follow the standard working hours
- Capacity building to adapt to technological change Advances
- Use appropriate tools and equipment
- Improve communication structures and working space

6.0 Parties involved/interacting with the Job holder

- 6.1 Internal/within the organisation
 - Management
 - Fellow workers

6.2 External/outside the organisation.

- Suppliers
- Clients

7.0 Working Conditions/Environment

- Offices
- Air conditioned room
- Good lighting environment
- Well ventilated rooms
- 8.0 Physical demands on the body:
 - Physical fitness
 - Good eyesight
 - Good hearing

9.0 Practicing License Requirements (if any)

• Registered member of the Professional Body for secretaries

10.0 Required Knowledge

- Shorthand
- Typing
- Basic Accounting
- Office management
- Organisational behaviour

- Entrepreneurship
- Communication Skills
- Computer application

Word processing applications

- Ms Word
- Word press
- Google docs
- Open office writer

Database applications

- Ms Access
- MySQL Database
- PostgreSQL

Presentation applications

- PowerPoint
- Google Slides. ...
- Keynote

Spreadsheet

- Excel
- LibreOffice Calc
- Google sheets

Desktop publishing

- Publisher
- Libre Office Writer
- Libre Office Draw

Conferencing applications

- Zoom meeting
- Teams
- Google meet

11.0 Abilities/ skills of the Job Holder

- Entrepreneurial skills
- Analytical skills
- Shorthand skill
- Typing skill
- Interpersonal skills
- Self-motivation
- Level of creativity for new opportunities
- Strong negotiation and influencing skills
- Ability to communicate confidently both through speaking and writing

12.0 Important Values/Attitudes

- Etiquette
- Self-motivation
- Personal organisation
- Tact and diplomacy
- Initiative
- Confidentiality

- Honest
- Sober
- Punctual
- Responsible
- Accountable
- Hardworking
- Alertness
- Observant
- Sensitive

13.0 Employment patterns

13.1Salaried Employment Career Pathway

With experience and training one may progress from office secretary to executive secretary or personal assistant

13.2 Entrepreneur/Self-Employed Career Pathway

- Consultancy in data entry services
- Tutoring
- Owning data entry cafe

14.0 National Employment Outlook and related Policy/Investment Trends

- Vision 2030
- 7NDP
- Demand for multi-skilled personnel